

# Openness



It is my opinion that the future of innovation lies in bringing as many different people, concepts and fields together. The future of research in Europe lies in people like you setting its course as a community, and with those who are different from you.

**In my eyes, the future lies in open innovation, because openness fuels innovation.**



I am convinced that **excellent science is the foundation of future prosperity,**  
and that **openness is the key to excellence.** [...]  
We need more open access to research results and  
the underlying data.

**Let's dare to make Europe open to  
innovation, open to science and open  
to the world.**



... «core strategy» ...

HORIZON 2020

## Horizon 2020



What is Horizon 2020?

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Sections navigation

Science with and for Society

Open Science (Open

## Open Science (Open Access)

Article

Newsroom

Nowadays, it is widely recognised that making research results more accessible contributes to better and more efficient science, and to innovation in the public and private sectors.

In 2012, the European Commission encouraged all EU Member States to put public-funded research results in the public sphere in order to make science better and strengthen their knowledge-based economy, via a [Recommendation](#).

Science has always been open, unlike the processes for producing research and diffusing its results.

As other challenges need to be addressed such as infrastructure, property rights, content-mining and alternative metrics, but also institutional, inter-disciplinary and international collaboration are needed for research and innovation, the European Commission is now moving from 'Open access' into the broader picture of 'Open science'.

This is reflected in the Science with and for Society work programme 2020 with calls addressing text and data mining, and innovative release and disseminate research results and measure their impact.

Elements of 'Open science' will also gradually feed into the shape of Responsible Research and Innovation and contribute to the realisation of the European Research Area and the Innovation Union, the two main flagship initiatives for research and innovation.

... shift towards making research findings available free of charge, so-called 'Open access', has been **a core strategy** in the Commission to improve knowledge circulation and thus innovation. It is illustrated in particular by the general principle for open access to scientific publications in Horizon 2020 and the pilot for research



Carlos Moedas

@Moedas

Segui

2/4 "Open as possible, as closed as necessary" is the new principle for all #data from publicly funded #research in Europe #openaccess

RETWEET  
76

MI PIACE  
32



# ... Open Science = innovation...

Today's conference "Opening up to an ERA of Innovation" features a session devoted to open science.

What is open science about?

Open Science describes the on-going transitions in the way research is performed, researchers collaborate, knowledge is shared, and science is organised. It represents a systemic change in the modus operandi of science and research. It affects the whole research cycle and its stakeholders, enhances science by facilitating more transparency, openness, networking, collaboration, and refocusses science from a 'publish or perish' perspective to a knowledge-sharing perspective.

Open science is also about making sure that science serves innovation and growth. It guarantees open access to publicly-funded research results and the possibility of knowledge sharing by providing infrastructures. Facilitating access to those data will encourage re-use of research output. For example, companies, and particularly SMEs, can access and re-use data, infrastructures and tools easily and at a reasonable cost and can accelerate the implementation of ideas for innovative products and services.

on européenne  
Commission



# ...Open Access by default in 2020...

12. AGREES to further promote the mainstreaming of open access to scientific publications by continuing to support a transition to immediate open access as the default by 2020, using the various models possible and in a cost-effective way, without embargoes or with as short as possible embargoes, and without financial and legal barriers, taking into account the diversity in research systems and disciplines, and that open access to scientific publications should be

Brussels, 27 May 2016  
(OR. en)

9526/16

RECH 208  
TELECOM 100

## OUTCOME OF PROCEEDINGS

From: General Secretariat of the Council  
To: Delegations  
No. prev. doc.: 8791/16 RECH 133 TELECOM 74  
Subject: The transition towards an Open Science system  
- Council conclusions (adopted on 27/05/2016)

the principle that no researcher should be prevented from  
mission, Member States and relevant stakeholders, including  
to catalyse this transition; and STRESSES the importance of  
reements.



European Council  
Council of the European Union

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Home > Meetings > Competitiveness Council, 26-27/05/2016

Council of the EU

## Competitiveness Council, 26-27/05/2016

2016/05/27 10:00 AM

- > Indicative programme - Competitiveness Council of 26-27/05/2016
- > Background brief

### Research and Innovation

Following a debate on **open science**, the Council adopted conclusions on the transition towards an open science system.

“ ”

*“Open Science is a topic which is very dear to our hearts. During the Netherlands presidency, we have aimed at bringing Europe to the forefront of global change and at leading the transition to a new way of doing research and science based on openness, big data and cloud computing.”*

*Sander Dekker, State Secretary of Education, Culture and Science of the Netherlands*

It also adopted conclusions on the lessons learnt from the **7th research framework programme and the future outlook** and on the creation of a friendly regulatory **environment for research and innovation**.

Chairing the Council, Sander Dekker, State Secretary of Education, Culture and Science of the Netherlands, made the following statement: “Open Science is a topic which is very dear to our hearts. During the Netherlands presidency, we have aimed at bringing Europe to the forefront of global change and at leading the transition to a new way of doing research and science based on openness, big data and cloud computing. Open Science breaks down the barriers around universities and ensures that society benefits as much as possible from all scientific insights. In that way we maximize the input of researchers, universities and knowledge institutions”.

Today, building on work done during recent months, particularly at the April conference when we approved the “Amsterdam Call for Action on Open Science”, I can say that we have made a major step forward”.



Highlights of the Competitiveness Council, taking place on 27 May in Brussels.

# Open innovation, open to the world...

<http://ec.europa.eu/research/openvision/index.cfm?pg=expert-groups>

OPEN INNOVATION  
OPEN SCIENCE  
OPEN TO THE WORLD

Advisory Group

Research, Innovation and Science Policy Experts (RISE)

Europe's future: Open Innovation, Open Science, Open to the World



The RISE group published its book 'Europe's future: Open Innovation, Open Science, Open to the World' on 15 May 2017. The report was presented to Carlos Moedas, Commissioner for Research, Science and Innovation, at discussed at a workshop in Brussels hosted by the Centre for European Policy Studies (CEPS).

Commissioner Moedas said: "Making our science and innovation more open and international will help Europe respond to the challenges of globalisation and social

We need to define **missions that breakdown silos**. We have made progress in Horizon 2020 to focus resources in selected areas. But we still support too many different projects that disperse or fragment our funding. We need to set our eyes on a specific target, and drive our scientific efforts towards reaching that target. And we need to be

This leads me to an important point on mission driven science: it needs to be interdisciplinary. We can set high targets, but if science remains in silos, we will not reach them. Mission driven means we need to step away from approaching challenges in a vertical thematic way.

Now to my final point: **we need to invest in science communication**. Communicating science is important, now more than ever.

Not just because we need to showcase the great work we are doing. But also because of the threats we face; the rise in populism, extremism and euro-scepticism. We're living in an era of distrust and confusion. And these kinds of threats are attacking the role and the legitimacy of science. For me, science is the only way we can reconnect citizens with the EU project.

This publication gives us the confidence. It shows us we have the tools, the knowledge, and the opportunity to shape the future. And the best possible future is an Open one.

# ... Mission-oriented research...

Feb 22, 2018



## MISSIONS

### Mission-Oriented Research & Innovation in the European Union

A problem-solving approach to fuel innovation-led growth

by Mariana MAZZUCATO



Mariana Mazzucato  
@MazzucatoM

Following

Today I handed EC #Mission Oriented R&I report to @Moedas, hoping it inspires #horizon FP9 [data.europa.eu/doi/10.2777/36](https://data.europa.eu/doi/10.2777/36)... so good i wanted it back

Traduci dalla lingua originale: inglese



Figure 1. From Challenges to Missions Image: RTD - A.1 based on Mazzucato (2017)

# Recommendation on Access (Apr. 25)



EUROPEAN  
COMMISSION

25 Apr. 2018

Brussels, 25.4.2018  
C(2018) 2375 final

**COMMISSION RECOMMENDATION**

**of 25.4.2018**

**on access to and preservation of scientific information**

*“ Open access to scientific information is a cornerstone of a modern Open Science system. Most EU Member States now have open access policies in place but the situation across the EU varies. This revised Recommendation provides very powerful guidance to the Member States so that they can reach their goal of transition to immediate open access as the default by 2020. ”*

- (12) The move towards open access is a worldwide endeavour. Member States have been part of this endeavour and should be supported in enhancing an open, collaborative research environment based on reciprocity at a global level. Open science is a key feature of Member States’ policies for responsible research and for open innovation. As new digital technologies become available, research and funding policies should adapt to this new environment.



# Recommendation on Access (Apr. 25)

## *Open access to scientific publications*

1. Member States should set and implement clear policies (as detailed in national action plans) for the dissemination of and open access to scientific publications resulting from publicly funded research. Those policies and action plans should provide for:

- researchers, when entering into contractual agreements with scientific publishers, retain the necessary intellectual property rights, inter alia, to comply with the open access policy requirements. This concerns in particular self-archiving and re-use (notably through text and data mining);

2. Member States should ensure that research funding institutions responsible for managing public research funding and academic institutions receiving public funding implement the policies and national action plans referred to in point 1 at national level in a coordinated way by:

- setting institutional policies for the dissemination of and open access to scientific publications, and establishing implementation plans;

- including requirements for open access as a condition to give out grant agreements or to provide other financial support for research, together with mechanisms for monitoring compliance with these requirements and follow up actions to correct cases of non-compliance;

- making the necessary funding available for dissemination (including open access and re-use) in a transparent and non-discriminatory manner allowing for different channels, including digital infrastructures where appropriate, as well as new and experimental methods of scholarly communication;

- providing guidance to researchers on how to comply with open access policies, and supporting them to do so, especially regarding the management of their intellectual property rights to ensure open access to their publications;

- conducting joint negotiations with publishers to obtain transparent and the best possible terms for access to publications, including use and re-use;

Open Access policy  
nazionale

Mantenere i diritti

Open Access policy per  
Ateneo

- Legate alla valutazione
- Disseminazione in canali diversi
- Formazione e supporto

# Recommendation on Access (Apr. 25)

## *Management of research data, including open access*

3. Member States should set and implement clear policies (as detailed in national action plans) for the management of research data resulting from publicly funded research, including open access. Those policies and action plans should provide for:

- research data that results from publicly funded research becomes and stays findable, accessible, interoperable and re-usable ("FAIR principles") within a secure and trusted environment, through digital infrastructures (including those federated within the European Open Science Cloud (EOSC), where relevant), unless this is not possible or is incompatible with the further exploitation of the research results ("as open as possible, as closed as necessary"). This could be for reasons, in particular, of privacy, trade secrets, national security, legitimate commercial interests and to intellectual property rights of third parties. Any data, know-how and/or information whatever its form or nature which is held by private parties in a joint public/private partnership prior to the research action should not be affected by these policies or national action plans;

4. Member States should ensure that research funding institutions responsible for managing public research funding and academic institutions receiving public funding implement the policies and national action plans referred to in point 3 at national level in a coordinated way by:

- providing guidance to researchers on how to comply with research data management policies, and supporting them to do so, especially regarding the development of sound data management planning skills and digital infrastructures that support access to and preservation of research data;

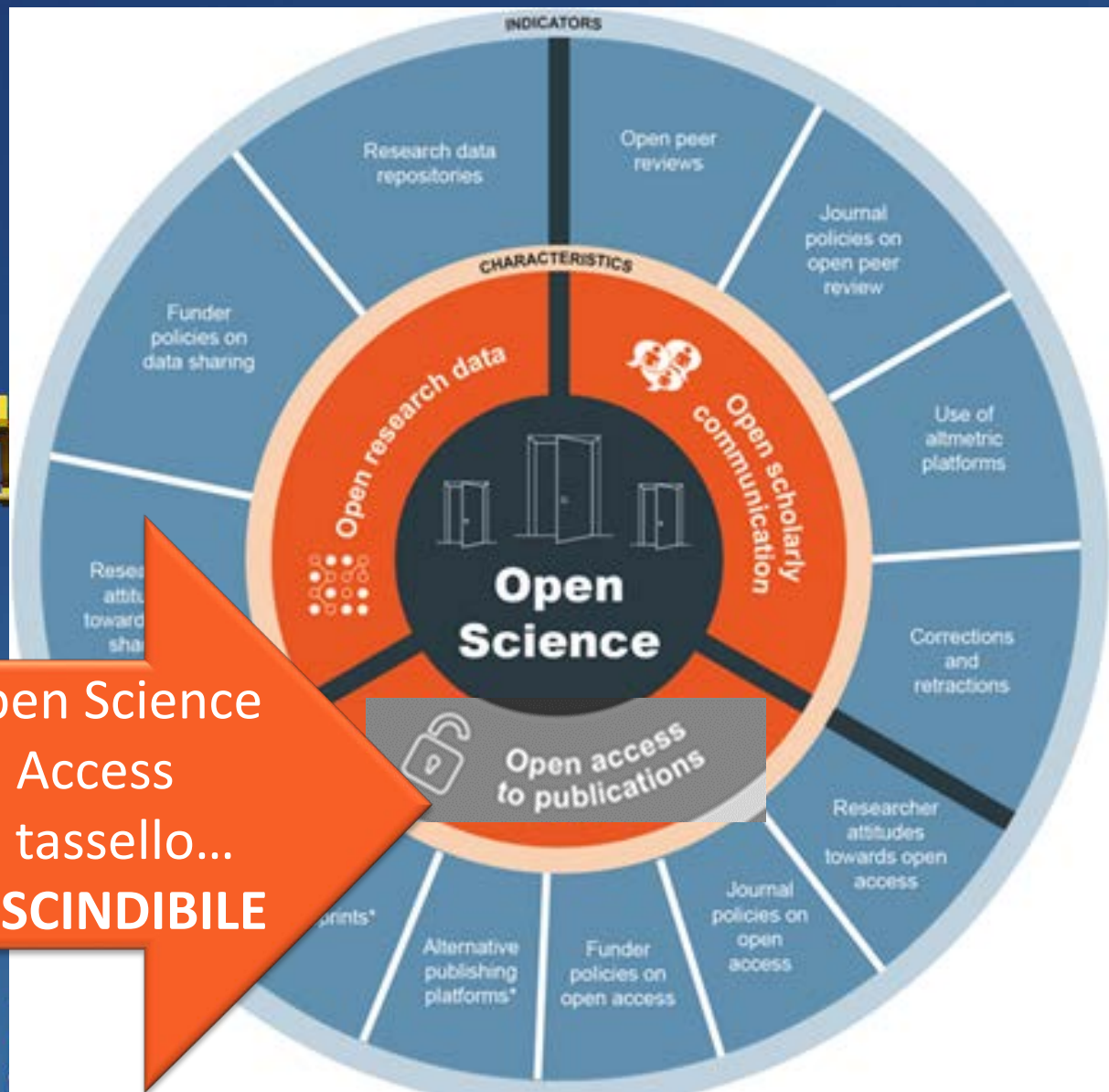
Policy nazionale per la gestione dei dati

FAIR data per EOSC

Policy di Ateneo per la gestione dei dati

Competenze e infrastrutture

# Open Science Monitor



... nella Open Science  
l'Open Access  
è solo un tassello...  
ma **IMPRESINDIBILE**

# Torino, G7



ITALIAN G7 PRESIDENCY 2017

[HOME](#) [ITALY'S G7 PRESIDENCY](#) [SUMMIT](#) [CALENDAR](#) [ACCREDITATION](#)

[Science Ministerial Meeting](#)

## Focus: Incentives and the researcher ecosystem

**Ambition:** Foster a research environment in which career advancement takes into account Open Science activities, through incentives and rewards for researchers, and valuing the skills and capabilities in the Open Science workforce.

### Recommendations:

At national levels: G7 nations should each engage with research stakeholders to identify and implement enhancements to research evaluation and reward systems that take into consideration the Open Science activities carried out by researchers and research institutions. Topics that could be discussed include:

- Recognizing Open Science practices during evaluation of research funding proposals, and research outcomes;
- Recognizing and rewarding research productivity and impact that reflect open science activities by researchers during career advancement reviews;
- Including credit for service activities such as reviewing, evaluating, and curation and management of research data; and,
- Developing metrics of Open Science practices.

# Open Science + evaluation

Open Science Career Assessment Matrix (OS-CAM)	
Open Science activities	Possible evaluation criteria
<b>RESEARCH OUTPUT</b>	
<b>Research activity</b>	Pushing forward the boundaries of open science as a research topic
<b>Publications</b>	Publishing in open access journals Self-archiving in open access repositories
<b>Datasets and research results</b>	Using the FAIR data principles Adopting quality standards in open data management and open data Making use of open data from other researchers
<b>Open source</b>	Using open source software and other open tools Developing new software and tools that are open to other users
<b>Funding</b>	Securing funding for open science activities
<b>RESEARCH PROCESS</b>	
<b>Stakeholder engagement / citizen science</b>	Actively engaging society and research users in the research process Sharing provisional research results with stakeholders through open platforms (e.g. Arxiv, Fiqshare) Involving stakeholders in peer review processes
<b>Collaboration and Interdisciplinarity</b>	Widening participation in research through open collaborative projects Engaging in team science through diverse cross-disciplinary teams
<b>Research integrity</b>	Being aware of the ethical and legal issues relating to data sharing, confidentiality, attribution and environmental impact of open science activities Fully recognizing the contribution of others in research projects, including collaborators, co-authors, citizens, open data providers
<b>Risk management</b>	Taking account of the risks involved in open science
<b>SERVICE AND LEADERSHIP</b>	
<b>Leadership</b>	Developing a vision and strategy on how to integrate OS practices in the normal practice of doing research Driving policy and practice in open science Being a role model in practicing open science
<b>Academic standing</b>	Developing an international or national profile for open science activities Contributing as editor or advisor for open science journals or bodies
<b>Peer review</b>	Contributing to open peer review processes Examining or assessing open research
<b>Networking</b>	Participating in national and international networks relating to open science



**Jon Tennant** ✓  
@Protohedgehog

Following

I find it utterly bizarre that academics need to be 'incentivised' to do good research. What happened to, you know, doing your job properly?

Traduci dalla lingua originale: inglese

14:14 - 6 ott 2017



## Evaluation of Research Careers fully acknowledging Open Science Practices

Rewards, incentives and/or recognition for researchers practicing Open Science

Report on OS and careers, July 2017

# Open Science + evaluation

RESEARCH IMPACT	
<b>Communication and Dissemination</b>	Participating in public engagement activities Sharing research results through non-academic dissemination channels Translating research into a language suitable for public understanding
<b>IP (patents, licenses)</b>	Being knowledgeable on the legal and ethical issues relating to IPR Transferring IP to the wider economy
<b>Societal impact</b>	Evidence of use of research by societal groups Recognition from societal groups or for societal activities
<b>Knowledge exchange</b>	Engaging in open innovation with partners beyond academia
TEACHING AND SUPERVISION	
<b>Teaching</b>	Training other researchers in open science principles and methods Developing curricula and programs in open science methods, including open science data management Raising awareness and understanding in open science in undergraduate and masters' programs
<b>Mentoring</b>	Mentoring and encouraging others in developing their open science capabilities
<b>Supervision</b>	Supporting early stage researchers to adopt an open science approach
PROFESSIONAL EXPERIENCE	
<b>Continuing professional development</b>	Investing in own professional development to build open science capabilities
<b>Project management</b>	Successfully delivering open science projects involving diverse research teams
<b>Personal qualities</b>	Demonstrating the personal qualities to engage society and research users with open science Showing the flexibility and perseverance to respond to the challenges of conducting open science



## Evaluation of Research Careers fully acknowledging Open Science Practices

Rewards, incentives and/or recognition for researchers practicing Open Science

Report on OS and careers, July 2017

# Open Science + rewards

Furthermore, MLE discussions recurrently came to the following conclusions:

- **The implementation of Open Science needs to be part of the bigger picture.** We need to discuss the roles and functions of science in society right now, setting an agenda and missions for science and innovation based on openness.
- **National strategies for the implementation of Open Science are essential.** We need to better understand and align the links between Open Science policies and general STI policies. ERA should be the central platform for the development of national OS strategies.
- **We need Open Science champions and role models** to foster the uptake of Open Science practices and to create a sustainable transition towards more openness.
- **Open Science is enhancing knowledge markets and improving innovation.** The synergies of scholarly commons and the commercial exploitation of research outputs require a systematic review and substantial evidence.

MLE participants agreed that small fixes are not enough: implementing Open Science requires **systemic and comprehensive change in science governance and evaluation**. Crucial for a successful transition to Open Science will be strategic and paradigmatic shifts in the incentives and reward systems.

1. Mapping key stakeholders and organising venues for discussion
2. Planning and developing an Open Science strategy through close consultation with stakeholders
3. Incentivising Open Science practices by changing systems of evaluation and reward
4. Promoting critical thinking around the implementation of Open Research Data
5. Supporting and participating in international initiatives to develop and maintain Open Science infrastructures
6. Implementing a strategy based on clear goals, starting from Open Access
7. Monitoring and documenting the transition.

Apr. 25, 2018



Mutual Learning Exercise

**Open Science:  
Altmetrics and  
Rewards**

Horizon 2020 Policy Support Facility

# Open Science skills

Preprint

**NOT PEER-REVIEWED**

<https://peerj.com/preprints/2689/>

"PeerJ Preprints" is a venue for early communication of feedback before peer review. Data may be preliminary.

Learn more about preprints or browse peer-reviewed articles instead.

## Do you speak open science? Resources and tips to learn the language

Science and Medical Education

Paola Masuzzo<sup>1,2</sup>, Lennart Martens<sup>1,2</sup>

January 3, 2017



European  
Commission

## Providing researchers with the skills and competencies they need to practise Open Science

Open Science Skills Working Group Report

### FARE OPEN ACCESS

LA LIBERA DIFFUSIONE DEL SAPERE SCIENTIFICO NELL'ERA DIGITALE

Con contributi di Simone Allprandi, Nicola Cavalli, Elena Giglia, Valeria Scotti, Ivana Truccolo

A cura di Simone Allprandi



espylefi-italia.it Ledizioni

[https://commons.wikimedia.org/wiki/File:Simone Allprandi Fare Open Access.pdf](https://commons.wikimedia.org/wiki/File:Simone_Allprandi_Fare_Open_Access.pdf)

Report, Sept.2017



# Torino, G7



ITALIAN G7 PRESIDENCY 2017

HOME ITALY'S G7 PRESIDENCY - SUMMIT - CALENDAR ACCRE

Science Ministerial Meeting

## Focus: Infrastructures for an optimal use of research data

**Ambitions:** All researchers are able to deposit, access and analyse scientific data across disciplines and on international scales. Research data management adheres to the FAIR principles whereby data is findable, accessible, interoperable, and reusable.

Recommendations:

At the national level: G7 nations can each work to promote the development of practices and the use of technologies and infrastructure in the research community that foster Open Science principles and data sharing, including:

- Working towards use of data management plans as part of new research projects, and other approaches, as important instruments to ensure data quality along the whole data life cycle, data preservation and access.
- Development of common interfaces and data standards, including software whenever appropriate.
- Supporting development of plans and approaches for maximizing the accessibility, long-term preservation and reproducibility of research data and

# Open Science Policy Platform

## OSPP Combined Recommendations for the Embedding of Open Science

March 2, 2018

### For Other Stakeholder Groups

#### Universities & Research Performing Organisations must:

1. Explore how to incorporate openness (as a behaviour and as a quality of an output) into training and rewards systems. This necessarily involves establishing support in the form of infrastructures and expert advice to researchers; working with research managers and administrators to ensure uptake of open science indicators in performance assessment; and working with the researchers to ensure that they understand how certain practices are valued. It is also essential that there is a way for activity and practices to be 'systematically' captured and assessed where possible.
2. Develop evidence (e.g. from pilot studies) around what works best (and what doesn't) by testing the value of using a broader, tailored range of indicators of research activity, progression and impact to support effective and efficient research and researcher assessment.
3. Establish a culture of assessing what works in research practice and then implement best practice.
4. Include information management experts in evaluation panels, to support career and research assessment decision making.
5. Be transparent about the approaches being used to evaluate research and researchers, adopting the DORA principles.
6. Require standard identifiers for researcher (ORCID), outputs (DOI) and contributions (CRediT)
7. Support advocacy work with researchers at all levels (R1-R4) to ensure a recognition of the benefits of an open science approach and of changing the existing assessment, recognition and reward practices.
8. Build capacity by investing in and training relevant support staff to work alongside research administrators to help researchers deliver Open Science, so as to ensure availability of the right mixture of skills to support its realisation.
9. Find new avenues to support the disruptive interdisciplinarity that can harness the potential knowledge creation capacity of Open Science.



# Open Science Policy Platform

## Libraries must:

1. Incorporate Open Science (OA publishing, data management, FAIR data and management of the data lifecycle, legal issues etc)- into the training programmes of students, researchers and other staff of research organisations. Provide training to other stakeholders involved.
2. Provide digital training materials and courses to support skills development.
3. Share and develop best practices in collaboration with researchers.
4. Enable interoperability (technical, semantic, organisational, legal) by providing services (metadata catalogues, persistent identifiers, ontologies) and training.
5. Support the use of standard identifiers for researcher (ORCID), outputs (DOI) and contributions (CRediT).
6. Provide a one-stop shop for researchers to support them in OS issues.
7. Develop infrastructures to collect new metrics of research output.

## Individual Researchers must:

1. Ensure they are aware of, informed about and able to access expert advice regarding the “open-related” potential and specifics within their research areas and disciplinary culture. (I would not start with a “requirements” topic)
2. Ensure that they are aware and fully understand the ‘open-related’ requirements of their funders and stakeholders.
3. Consider openness the default position for their work.
4. Use standard identifiers for themselves (ORCID), their outputs (DOI) and their contributions (CRediT).

# Expert group on the future of scholarly communication

European Commission

## REGISTER OF COMMISSION EXPERT GROUPS and Other Similar Entities

[Expert group](#)

Commission > Register of Commission expert groups and other similar entities > Group Details

### Group Details - Commission Expert Group

[Details](#) [Additional Information](#) [Meetings](#) [Subgroups](#) [Statistics](#) [Members](#)

**Name: Horizon 2020 expert group on Future of Scholarly Publishing and scholarly Communication (E03463)**

**Type A - Individual expert appointed in his/her personal capacity**

Name	Nationality	Professional Title	Membership Status
<a href="#">Guédon Jean-Claude</a>	Canada		Member
<a href="#">Jubb Michael</a>	United Kingdom		Member
<a href="#">Kramer Bianca</a>	Netherlands		Member
<a href="#">Laakso Mikael</a>	Finland		Member
<a href="#">Schmidt Birgit</a>	Germany		Member
<a href="#">Šimukovič Elena</a>	Lithuania		Member

**Type C - Organisation**

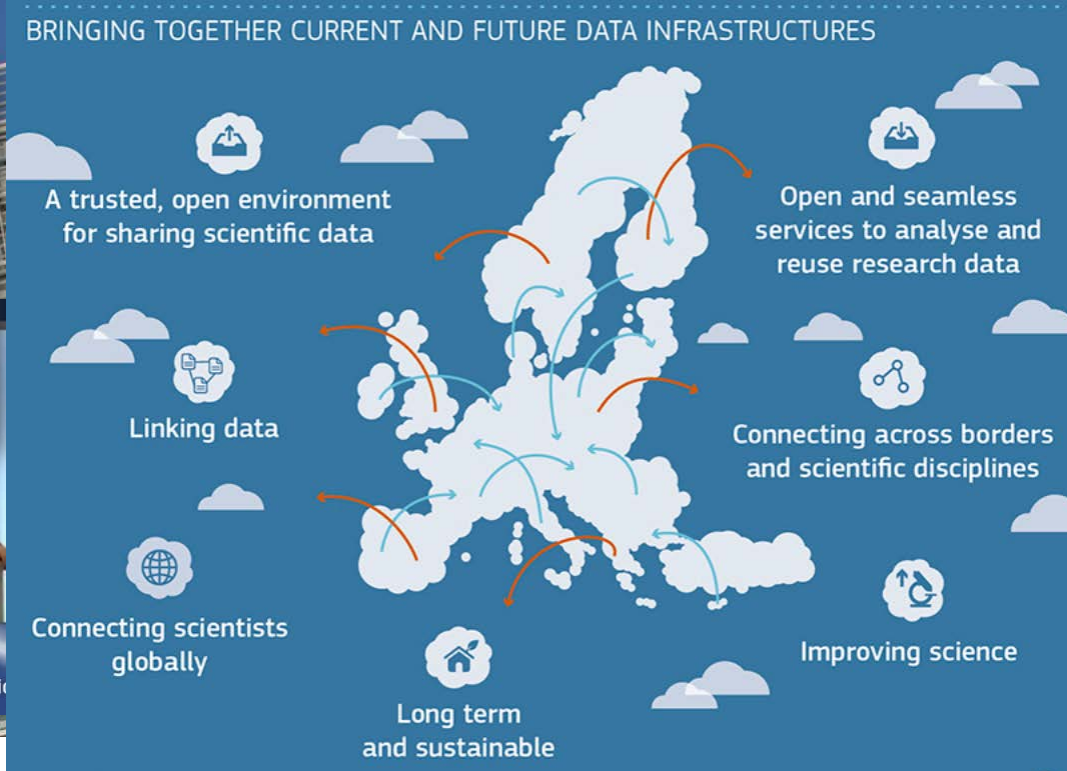
Name of Organisation	Category	Countries/Areas represented	Membership Status
<a href="#">Bill &amp; Melinda Gates Foundation (BMGF)</a>	Academia, Research Institute and Think Tanks	United States of America	Member
<a href="#">eLife Sciences Publications Ltd (eLife)</a>	Companies/Groups	United Kingdom	Member
<a href="#">Frontiers</a>	Companies/Groups	Switzerland	Member
<a href="#">RELX Group</a>	Companies/Groups	International	Member
<a href="#">Springer Science+Business Media Deutschland GmbH (Springer Nature)</a>	Companies/Groups	Netherlands	Member
<a href="#">Wellcome Trust</a>	Academia, Research Institute and Think Tanks	United Kingdom	Member



# EOSC



European Commission  
 RESEARCH & INNOVATION  
 European Open Science Pilot  
 EOSC Summit 2017  
 12 June 2017



**EOSC**  
 from vision  
 to action

**Carlos Moedas**  
 Commissioner for Research, Science and Innovation

**CLOUD INITIATIVE, WITH ESTIMATED ADDITIONAL PUBLIC AND PRIVATE INVESTMENT OF €4.7 BN REQUIRED TO FURTHER DEVELOP THE EUROPEAN DATA INFRASTRUCTURE.**

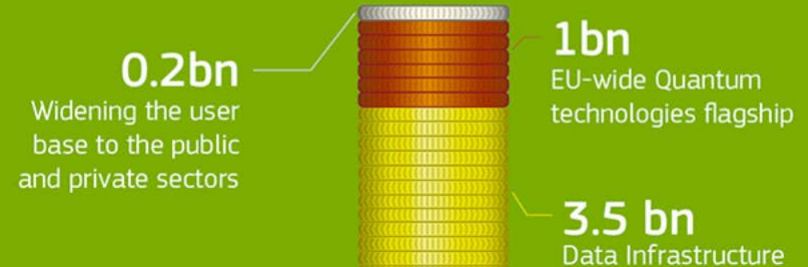
Establishing a sense of direction is first step for open science cloud

19 DEC 2017

Establishing a sense of direction is first step for open science cloud

NEWS & PUBLICATIONS

- 15 February 2018  
**THE EUROPEAN SCIENCE CLOUD: A new Scie**
- 24 January 2018  
**EOSC-HUB: INTEGRATED EUROPEAN OPEN SCIENCE**  
 The EC-funded project EOSC-Hub started in 1st 2018, bringing together an
- 12 January 2018  
**EMPOWERING OPEN SCIENCE**



# EOSC Declaration

- necessario cambiamento culturale e formazione
- NESSUNA DISCIPLINA, NESSUNA ISTITUZIONE E NESSUN PAESE DEVE ESSERE LASCIATO INDIETRO

## Data culture and FAIR data

- [Data culture] European science must be grounded in a common culture of data stewardship, so that research data is recognised as a significant output of research and is appropriately curated throughout and after the period conducting the research. Only a considerable cultural change will enable long-term reuse for science and for innovation of data created by research activities: no disciplines, institutions or countries must be left behind.
- [Open access by-default] All researchers in Europe must enjoy access to an open-by-default, efficient and cross-disciplinary research data environment supported by FAIR data principles. Open access must be the default setting for all results of publicly funded research in Europe, allowing for proportionate limitations only in duly justified cases of personal data protection, confidentiality, IPR concerns, national security or similar (e.g. 'as open as possible and as closed as necessary').
- [Skills] The necessary skills and education in research data management, data stewardship and data science should be provided throughout the EU as part of higher education, the training system and on-the-job best practice in the industry. University associations, research organisations, research libraries and other educational brokers play an important role but they need substantial support from the European Commission and the Member States.

**EOSC Declaration**

Bronze, 26 October 2017

European Open Science Cloud  
New Research & Innovation Opportunities



Oct. 2017

# EOSC Declaration

- necessario il supporto dei data-stewards (stimati: 500.000)
  - VALUTARE
- FAIR diverso da disciplina a disciplina

- [Data stewardship] Researchers **need the support of adequately trained data stewards**. The European Commission and Member States should invest in the education of data stewards via career programmes delivered by universities, research institutions and other trans-European agents.
- [Rewards and incentives] **Rewarding research data sharing is essential**. Researchers who make research data open and FAIR for reuse and/or reuse and reproduce data should be rewarded, both in their career assessment and in the evaluation of projects (initial funding, review of performance and impact). This should go hand in hand with other career policies in universities and research institutions (appointments, promotions etc.).
- [FAIR principles] Implementation of the **FAIR principles must be pragmatic and technology-neutral**, encompassing all four dimensions: findability, accessibility, interoperability and reusability. FAIR principles are neither standards nor practices. The **disciplinary sectors must develop their specific notions of FAIR data in a coordinated fashion and determine the desired level of FAIR-ness**. **FAIR principles should apply not only to research data but also to data-related algorithms, tools, workflows, protocols, services and other kinds of digital research objects.**

## EOSC Declaration

Brussels, 26 October 2017

European Open Science Cloud  
New Research & Innovation Opportunities



Oct. 2017

# EOSC Declaration

- rendere i dati FAIR entro 2020
  - archivi certificati
- DATA MANAGEMENT PLANS SONO IL PILASTRO DI UNA BUONA GESTIONE DEI DATI

- [Implementation & transition to FAIR] Implementation of FAIR principles requires careful prioritisation and orchestration. The FAIR Data Action Plan 2018-2020 is an important collaborative instrument for the embedding of FAIR principles in the first phase of the EOSC. The plan will not necessarily suggest any specific technology, standard or implementation solution. For an even transition of data from different levels of maturity to FAIR, existing activities to make data FAIR (e.g. GO-FAIR) must be complemented by new initiatives that embed FAIR principles in all the phases of data life cycle.
- [Research data repositories] Trusted research data repositories play a fundamental role in modern science. Scientist must be able to find, re-use, deposit and share data via trusted data repositories that implement FAIR data principles and that ensure long-term sustainability of research data across all disciplines. Data repositories must be easy to find and identify, and provide to users full transparency about their services.
- [Data Management Plans] A key element of good data management is a Data Management Plan (DMP); the use of DMPs should become obligatory in all research projects generating or collecting publicly funded research data, based on online tools conforming to common methodologies. Funder and institutional requirements must be aligned and minimum conditions for DMPs must be defined. Researchers' host institutions have a responsibility to oversee and complete the DMPs and hand them over to data repositories.

**EOSC Declaration**

Brescia, 26 October 2017

European Open Science Cloud  
New Research & Innovation Opportunities



Oct. 2017



# EOSC Declaration

- ASPETTI LEGALI SONO CRUCIALI  
PER I DATI FAIR


- [Legal aspects] It is essential for the success of EOSC to clarify and address the legal uncertainty of Open Access to research data, as well as the correct legal implementation of the FAIR principles. Legal barriers to access and reusability of research data must be identified and overcome and the underpinning legal framework must be made simpler and more coherent. Conversely, issues of ownership must be addressed, particularly where institutions have created services and resources. All these measures should allow easier integration of research data across different legal frameworks, policy implementation plans and strategies.

Be the first to clip this slide

### Open Science check list for repositories

1) Apply the right licence to <b>your repository</b>	5) Data and dataset should be under a <b>CC0</b> (or a Public Domain Dedication)
2) Don't forget the <b>metadata</b>	6) <b>Require</b> that uploaders choose a licence when they upload their content
3) Apply the right licence <b>also to the content</b> of your repository (not the same thing as point 1)!	7) Suggest which licence <b>should be chosen in order to meet OS</b> requirements (see above)
4) In particular, <b>CC BY 4.0</b> for works such as papers, articles, monographs, creative images, etc)	8) Explain why what you recommend is the best choice and why other choices are not good <b>but let uploaders choose</b>

Th.Margoni, OSFair Sept. 2017



## EOSC Declaration

Brussels, 26 October 2017

European Open Science Cloud  
New Research & Innovation Opportunities



# EOSC Declaration

- COSTRUIRE SU QUANTO ESISTE,  
NON REINVENTARE LA RUOTA
- UNICO PUNTO DI ACCESSO PER  
GLI UTILIZZATORI
- FORNITURA DI SERVIZI

- **[Legacy]** The EOSC should incentivise the re-use of existing building blocks, state-of-the-art services and solutions delivered by past and ongoing projects, local, national and European, as opposed to subsidizing actions aiming at reinventing the wheel. It should facilitate learning from the past, adopting best practices, tailoring scientific community needs through live use cases and leveraging the network effect.
- **[User needs]** Users should see the EOSC as a one-stop-shop to find, access, and use research data and services from multiple disciplines and platforms. Services and functionalities shall be user driven and determined by clear use cases. Intermediary users and other brokers of end-users' demand – IT departments, umbrella associations, community networks – should assist data scientists and ICT specialists in the identification of key requirements for EOSC services.
- **[Service provision]** Research Data Infrastructures, e-infrastructures and commercial operators will develop and provide services based on user needs, and discontinue provision when not justified by the level of adoption. Services will be offered at highest Technology Readiness Levels (TRLs) and kept future-proof based on a cutting-edge cloud based environment. In order to avoid lock-in by individual service providers, the EOSC should foster fair competition of public, PPP and private providers on clear value propositions of highly professional services.

## EOSC Declaration

Brussels, 26 October 2017

European Open Science Cloud  
New Research & Innovation Opportunities



Oct. 2017

# EOSC Declaration

- OPEN INNOVATION
- OPEN TO THE WORLD
- CITIZEN SCIENCE

➤ [Innovation] The EOSC should create a level playing field for businesses and innovative SMEs to develop, and co-develop with publicly funded institutions, added-value services for researchers. Funding should support the migration of cutting-edge solutions to the EOSC, increasing European added value by fostering innovation.

➤ [Global aspects] The EOSC will be European and open to the world, reaching out over time to relevant global research partners. It will increase the global value of open research data and support stakeholder engagement, including researchers and citizens. It will gradually widen the initiative to federated network of infrastructures and nodes from global research partners. The EOSC Stakeholder Forum will have an important role in this sense.

## EOSC Declaration

Brussels, 26 October 2017

European Open Science Cloud  
New Research & Innovation Opportunities



Oct. 2017

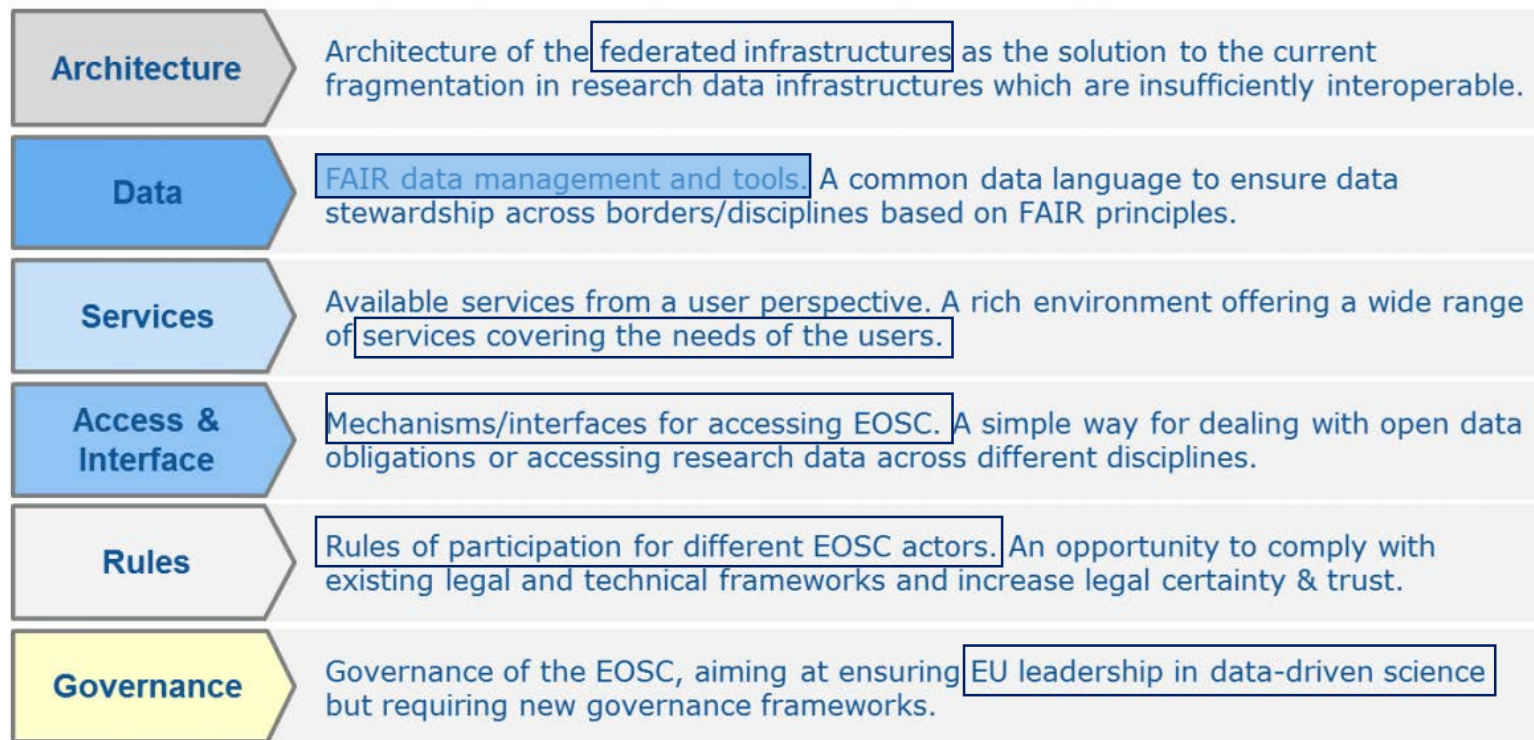
# EOSC Roadmap

All these sources converge that EOSC requires:

- Strong policy guidance in the initial stage, e.g. **a clear governance framework** for the initiative that makes it predictable; a multi-level and multi-stakeholder governance with clear institutional, executive and advisory roles that empowers the scientific community and evolves with time; the need for long-term public funding for the services needed to enable the integration of and access to the data resources to be federated in the EOSC;
- The definition of **the initial services** that are needed to gather and organise FAIR research data and data-related research products, to be available via a service platform;
- **A clear business model** for research data repositories and networks that mixes sources of revenue for long-term sustainability;
- **The facilitation of access and re-use**;
- **Cost optimisation** (e.g. reduction of duplication, etc.) to be sought via synergies

# EOSC Roadmap

Figure 1 – EOSC Model action lines



# EOSC Roadmap

The timeline below shows how resources of Horizon 2020 would serve this particular action line.

Starting from	Committed resources (non-exhaustive)	Action	Milestones
2018, Q1	<ul style="list-style-type: none"> <li>• EOSC -hub project</li> <li>• OpenAIRE-Advance project</li> <li>• FREYA project</li> </ul>	Develop initial EOSC federating core including the EOSC shared resources	Q4 2019: Initial EOSC federating core in place
2019, Q1	<ul style="list-style-type: none"> <li>• EOSCpilot project</li> </ul> INFRASUPP-01-2018-2019 (b3)	Develop catalogue of interested and eligible (per Rules of Participation) data infrastructures to be federated into the EOSC and identify EOSC federate centres	Q4 2019: Registry of data infrastructures of the EOSC (initial)
2018, Q4	<ul style="list-style-type: none"> <li>• INFRAEOSC-04-2018</li> </ul>	Connection the research infrastructures identified in the ESFRI Roadmap to the EOSC. Support to this activity will be provided through cluster projects.	Q2 2020: Preliminary connection of most infrastructures and services to the EOSC

In addition to directly supporting the federation of ESFRI projects in the EOSC (INFRAEOSC-04-2018), WP 2018-2020 of Horizon 2020 funds specific actions in scientific areas with a tradition of research data sharing and services like transport, food, marine, health and earth-observation; this ensures that the EOSC is fully inclusive.

## (b) Data

It emerged clearly from the consultation - notably from the *EOSC Summit* and from the *EOSC Declaration* - that further measures would be needed to foster the development of professional practices of research data management and stewardship in Europe, specifically:

1. to develop a better culture of research data management and practical skills among EU scientists and innovators, including action on incentives, rewards, skills and curricula related to research data and data science;<sup>51</sup>
2. to develop FAIR data tools, specifications, catalogues and standards, and supply-side services to support scientists and innovators, and
3. to stimulate the demand for FAIR data through consistent FAIR data mandates and incentives to open data by research funders and institutions across Europe.

# EOSC Roadmap

These services are:

1. A unique identification and authentication service and an access point and routing system towards the resources of the EOSC.
2. A protected and personalised work environment/space (e.g. logbook, settings, compliance record and pending issues).
3. Access to relevant service information (status of the EOSC, list of federated data infrastructures, policy-related information, description of the compliance framework) and to specific guidelines (how to make data FAIR, to certify a repository or service, to procure joint services).
4. Services to find, access, re-use and analyse research data generated by others, accessible through appropriate catalogues of datasets and data services (e.g. analytics, fusion, mining, processing).
5. Services to make their own data FAIR, to store them and ensure long-term preservation.

Starting from	Committed resources (non-exhaustive)	Action	Milestones
2018, Q2	<ul style="list-style-type: none"> <li>• EOSC-hub project</li> <li>• eInfraCentral project</li> <li>• OpenAIRE-Advance project</li> <li>• INFRAEOSC-01-2018</li> <li>• INFRAEOSC-04-2018</li> <li>• INFRAEOSC-05-2018-2019 (b)</li> <li>• INFRAEOSC-02-2019</li> <li>• INFRAEOSC-03-2020</li> <li>• INFRAEOSC-06-2019-2020 (a)</li> <li>• INFRAEOSC-06-2019-2020 (b)</li> </ul>	Develop <b>initial catalogue of services</b> to be provided via the EOSC (to be enriched periodically) and define delivery model(s)	Q4 2018: Initial EOSC Catalogue of services accessible & prototype EOSC Portal accessible  Q4 2019: Updated EOSC Catalogue of services & EOSC Portal
2018, Q2	<ul style="list-style-type: none"> <li>• EOSCpilot project</li> <li>• EOSC-hub project</li> <li>• INFRAEOSC-04-2018</li> <li>• INFRAEOSC-05-2018-2019 (b)</li> </ul>	Develop <b>initial catalogue of datasets</b> accessible via the EOSC (to be enriched periodically)	Q2 2019: Initial EOSC Catalogue of datasets accessible.

# EOSC Roadmap

**Table 2. Overview of the implementation Roadmap**

Starting	Action line	Milestones	Annex 3 - Work Programme Research Infrastructures (including e-Infrastructures) 2018-2020 -- EOSC relevant topics						Area	
2018, Q1	Develop initial EOSC federating core including the EOSC shared resources	Q4 2019: Initial EO	<b>Research Infrastructures (including e-Infrastructures) 2018-2020</b>	<b>TOPIC</b>	<b>Title</b>	<b>Type of Action</b>	<b>Open Date</b>	<b>Deadline</b>	<b>Budget</b>	Architecture
2019, Q1	Develop catalogue of interested and eligible (per Rules of Participation) data infrastructures to be federated into the EOSC	Q4 2019: Registry		INFRAEOSC-01-2018	Access to <b>commercial services</b> through the EOSC hub	RIA	05/12/17	22/03/18	€12m	Architecture
2018, Q4	Connect the research infrastructures identified in the ESFRI Roadmap to the EOSC	Q2 2020: Preliminary the EOSC		INFRAEOSC-02-2019	Prototyping new <b>innovative services</b>	RIA	16/10/18	29/01/19	€28.5m	Architecture
2018, Q1	Prepare a FAIR data Action Plan	Q3 2018: FAIR da		INFRAEOSC-03-2020	<b>Integration and consolidation of pan-European access mechanisms to public e-infrastructures and commercial services through the EOSC hub</b>	RIA	tbd	tbd	€79m	FAIR data
2018, Q3	Define a European framework for FAIR research data	Q2 2019: European								FAIR data
2019, Q1	Define a Persistent Unique Identifier policy for FAIR data	Q4 2019: FAIR pe								FAIR data
2019, Q1	Develop a FAIR data accreditation /certification scheme for repositories	Q4 2019: FAIR cer		INFRAEOSC-04-2018	<b>Connecting ESFRI Infrastructures</b> through cluster projects	RIA	05/12/17	22/03/18	€95m	FAIR data
2018, Q2	Develop initial catalogue of services to be provided via the EOSC (to be enriched periodically) and define delivery model(s)	Q4 2018: Initial EO EOSC Portal access  Q4 2019: Updated								services
2018, Q2	Develop initial catalogue of datasets accessible via the EOSC (to be enriched periodically)	Q2 2019: Initial EO		INFRAEOSC-05-2018-2019	<b>Support to the EOSC governance</b> (a) Setup of an EOSC <b>coordination structure</b> (b) Coordination of <b>EOSC-relevant national initiatives</b> across Europe and support to prospective EOSC service providers (c) <b>FAIR data uptake</b> and compliance in all scientific communities	CSA	10/01/18	19/04/18	€10m	services
2018, Q1	Set up the EOSC governance framework in consultation with MS	Q4 2018: EOSC G								RIA
2019, Q1	Prepare legacy for 2 <sup>nd</sup> implementation phase (post 2020)	Q3 2020: Recomm organisational setti				CSA	10/01/18	19/04/18	€10m	governance
2018, Q2	Develop Rules of Participation in consultation with stakeholders	Q1 2019: Initial EO  Q4 2019: Final EO			Enhancing the <b>EOSC portal</b> and connecting <b>thematic clouds</b>	RIA	14/11/18	20/03/19	€2m	governance

• INFRAEOSC-05-2018-2019 (a)



# Building EOSC



**EOSCpilot.eu** @eoscpilot · 20 feb

Service Providers are the heart of #EOSC's value proposition. The European #OpenScience #Cloud can take part either as builders or providers. Learn more here: [eoscpilot.eu/pilots/service...](https://eoscpilot.eu/pilots/service...) #H2020 #DigitalSingleMarket

Traduci dalla lingua originale: inglese



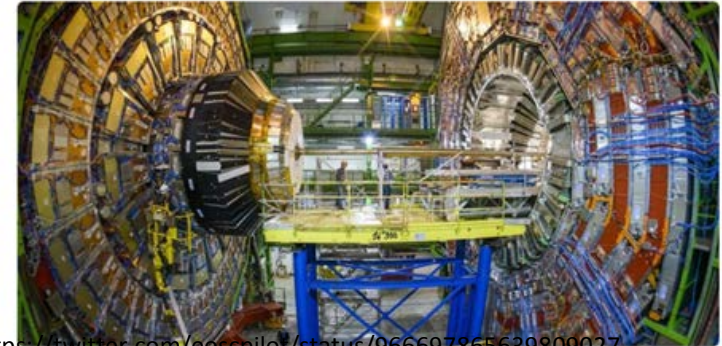
<https://twitter.com/eoscpilot/status/9659831>



**EOSCpilot.eu** @eoscpilot · 12 min

One of #EOSCpilot's #science demonstrators covers high energy #physics. The goal is to use non-discipline specific services combined in a simply & transparently to build a system capable of storing and preserving #OpenData at 100TB+: [eoscpilot.eu/science-demos/...](https://eoscpilot.eu/science-demos/)

Traduci dalla lingua originale: inglese



<https://twitter.com/eoscpilot/status/966697865639809027>



**Trust-IT Services** @TrustITServices · 2 h

.@silvanamuscella, chair of the #EOSC HLEG, interviewed by @ReteGARR on the importance of building an EOSC in practice by the end of 2018, taking into account #GDPR #FAIR & trust

Traduci dalla lingua originale: inglese

<https://youtu.be/U667-ijqnn8E>



Intervista a Silvana Muscella, High Level Expert Group di EOSC

Le Infrastrutture di ricerca (IR) hanno ormai assunto un ruolo di primo pian...

<https://twitter.com/eoscpilot/status/966648807617425410>



**EOSCpilot.eu** @eoscpilot · 44 min

#Research producing organisations, academic institutions will be the core users of the European #OpenScience Cloud. Learn more about how we help them here: [eoscpilot.eu/](https://eoscpilot.eu/)

Traduci dalla lingua originale: inglese



<https://twitter.com/eoscpilot/status/966602251002368000>



**EOSCpilot.eu** @eoscpilot · 4 min

The European #OpenScience #Cloud isn't just for #Enterprise, #startups and the private sector. It's for the #EOSC! Learn more here: [eoscpilot.eu/](https://eoscpilot.eu/) #entrepreneurship #H2020

Traduci dalla lingua originale: inglese



<https://twitter.com/eoscpilot/status/966602251002368000>

# Building EOOSC

How could research institutions contribute to EOOSC?

M.Teperek, Feb. 19 2018



- formazione/data skills
- un data steward in ogni facoltà
- modifiche al sistema di valutazione
  - comunicazione a due vie:
    - ✓ Far conoscere EOOSC
    - ✓ Includere in EOOSC ogni disciplina

Why research institutions are key players in EOOSC development?



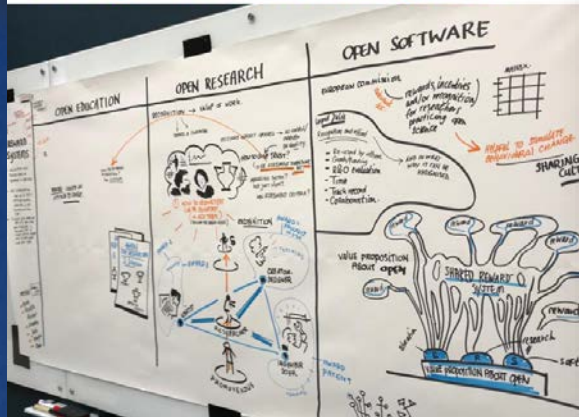
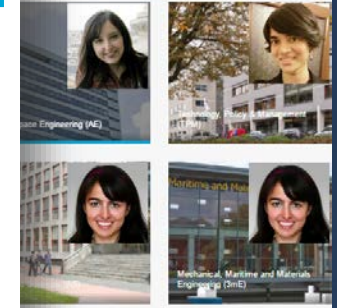
Institutions = intermediaries between researchers and EOOSC

TU Delft - frontrunner at embedding Data Stewardship across the campus

TU Delft - working group to change the rewards system

Need for a two way communication

ward at every Faculty



The sketch will be available at:  
<https://opensketching.weblog.tudelft.nl/>

Copyright: Mark van h

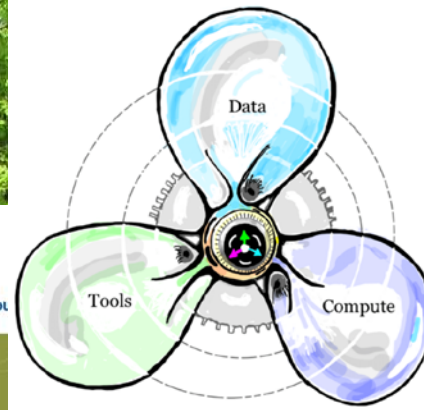
- If institutions are unclear about EOOSC, how can they successfully act as intermediaries?
  - Will researchers know what it is?
  - Will researchers know what it can do?
- Will EOOSC be inclusive of the variety of research disciplines?
  - Valuable research is not only big data research
  - Data skills are more than data science

# GO FAIR



<https://www.go-fair.org/> News Co  
 GO FAIR Initiative Implementation Networks FAIR Principles Technology Training Certif

## The Internet of FAIR data and Servi



## GO FAIR: a bottom-up international approach

for the practical implementation of the European Open Science Cloud (EOSC) as part of a global Internet of FAIR Data & Services



GO FAIR Initiative Implementation Networks Co

## The Internet of FAIR Data & Services

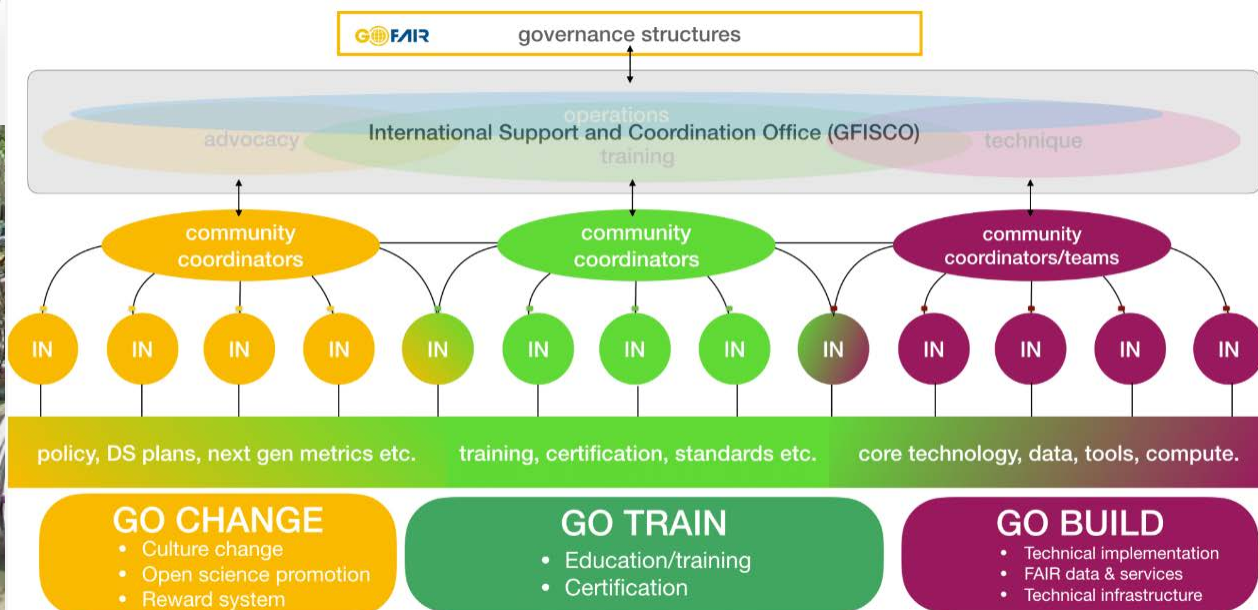
### Vision

Fostering the coherent development of the global Internet of FAIR Data & Services (IFDS), with the main focus on early developments in the European Open Science Cloud (EOSC).

[LEARN MORE](#)

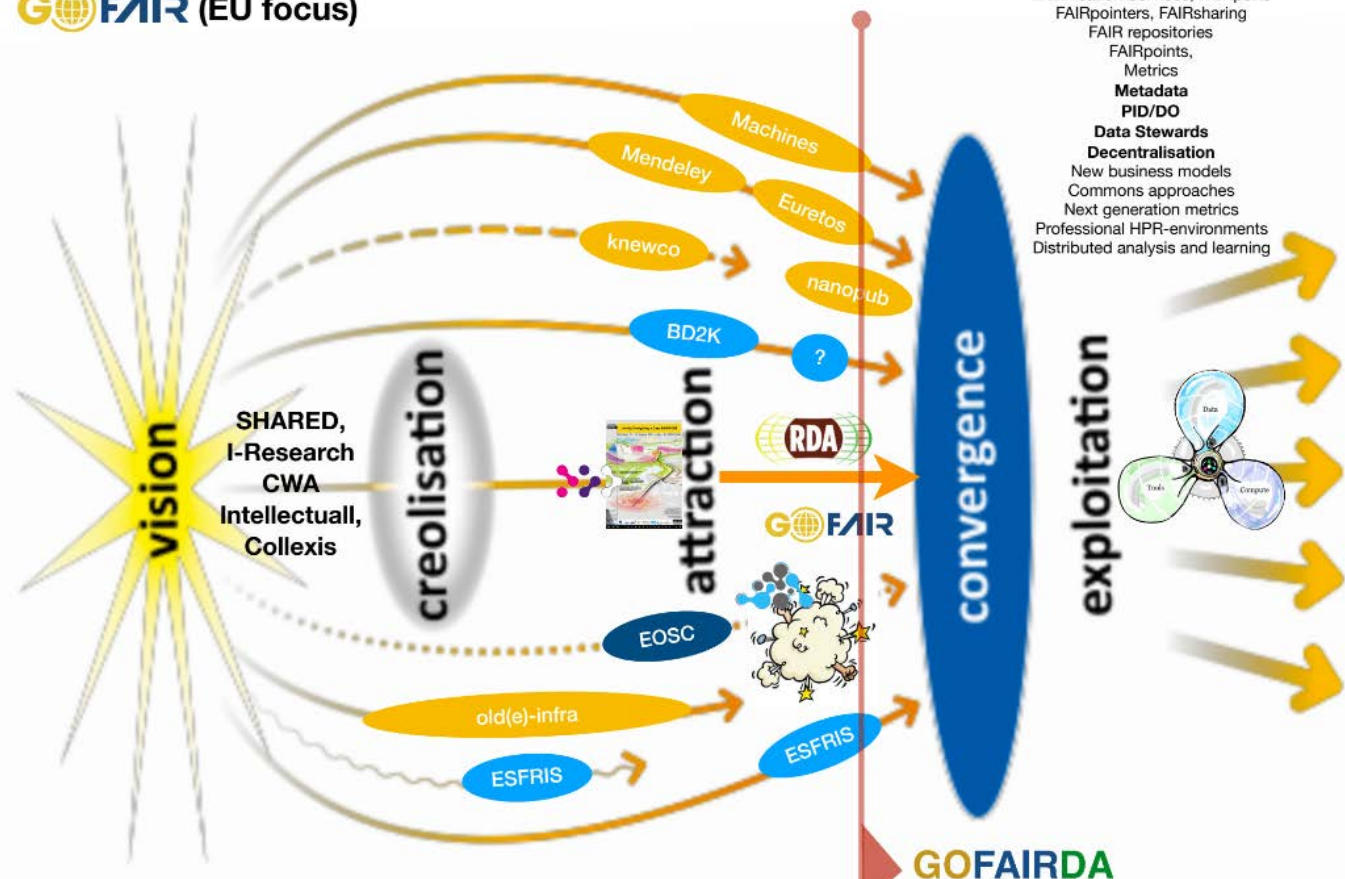
### Strategy

GO FAIR follows a bottom-up open implementation strategy for the



# GO FAIR

**GO FAIR (EU focus)**



Courtesy Wittenburg and Strawn 2018

2000

Slide courtesy of Barend Mons, Apr. 2018

2020

# GO FAIR

## What is an Implementation Network ?

A GO FAIR Implementation Network (IN) is a consortium committed to defining and creating materials and tools as elements of the **Internet of FAIR Data and Services (IFDS)**.

## What does an Implementation Network do ?

- Have clearly defined plans and deliverables to implement an element of the Internet of FAIR Data and Services in a finite time.
- Have adequate resources to accomplish their proposed goals.
- Foster a collaborative community of harmonized practice.
- Speak with one voice on a number of critical issues that are of generic importance and on which consensus has been reached.

## Who can join an Implementation Network ?

any person, an institution, or an existing network organisation) can join an IN. They must have a demonstrable interest and contribution, and be willing to comply with the **Rules of Engagement**.

There are **three phases** in becoming an Implementation Network:



### • Preparatory Implementation Network

1. A group of people with a common interest form a consortium with the goal to contribute to the IFDS
2. All participants of the consortium read and agree with the GO FAIR **Rules of Engagement**.
3. The group selects a consortium coordinator.
4. The consortium coordinator fills out the **GO FAIR Implementation Network Application form** and contacts the GFISCO.
5. The application will be received by GFISCO and a representative from the GO FAIR pillar that is more closely related to the activities of the proposed Implementation

## Rules of Engagement

(to be signed by all participants of implementation networks)

To join a GO FAIR Implementation Network, **each partner should:**

**Answer to the FAIR Data Principles:** The GO FAIR implementation plan for the IFDS as a whole will answer to the FAIR Guiding Principles. This means that data resources, services, and training materials will be developed according to these principles and will be adorned with rich, machine-readable metadata, and that they will thus be Findable, Accessible, Interoperable, and Reusable under well-defined conditions, by machines and humans.

**Abide by the Governance Principles:** A GO FAIR partner should formally acknowledge and endorse the General Governance Principles of the GO FAIR initiative.

**Accept to be stakeholder-governed:** The GO FAIR implementation approach for the IFDS is stakeholder-governed. A self-coordinating, board-governed organisation drawn from the stakeholder Implementation Network community creates trust that the organisation will take decisions driven by community consensus, considering different interests.

**Accept non-discriminatory membership:** When willing to sign the Rules of Engagement, any stakeholder may express an interest in and should be welcome to join GO FAIR.

**Conduct transparent operations:** Achieving trust in the selection of representatives in governance groups will be best achieved through transparent processes and operations in general (within the constraints of privacy laws).

**Not abuse its trusted provider or GO FAIR status** for undue lobbying for its own services, especially with the aim to monopolise critical components of the IFDS.

# Building EOSC

EOSC-hub and OpenAIRE-Advance collaboration Apr. 30, 2018



*Convergent but diverse, a unique effort.*

OpenAIRE-Advance and EOSC-hub have a strong track record of developing and delivering services that make the life of a researcher easier. These include giving advice on how to create data to make it durable and discoverable, facilitate sharing research outputs, accessing domain specific data storage and data-intensive computing. To make our partnership a reality, our joint activity plan is the key instrument. It is built around **three major pillars of activities**:

**Service Integration** - We will collaboratively work to ensure there is a seamless and continuous flow of scientific outputs e.g. publications, data and metadata, software and workflows amongst our services. Starting by the common adoption of data management plans principles, we will support the publishing of research/scientific products (research data, research software, experiments, research objects, etc.) following the FAIR principles (Findable, Accessible, Interoperable, Reusable). We will also enable researchers using OpenAIRE services to collect and visualise research impact data about the use of data and application services that are federated via EOSC-hub.

**Communication, Engagement, Support and Training** - Looking into researchers' needs, we will develop joint communications and a joint training programme to provide them with a complete package of information about services for open science. The collaboration is, for example, already working on a webinar (15 May 2018) on "**How to manage your data to make them Open and FAIR**" aimed at all researchers. As part of the partnership, we will also work with **eInfraCentral** to build the future EOSC Portal that will be launched in November 2018.

**Governance and Strategy** - Sharing expertise, we will align the strategic plans of the two projects to ensure a coordinated community engagement, service development, and service positioning and sustainability within the EOSC.

collaboration with the signing of  
s' ambition for Europe to become a  
n data-driven science. Science  
he research process, while

# Building EOSC



ABOUT RDA GET INVOLVED GROUPS RECOMMENDATIONS & OUTPUTS RDA FOR DI

## RDA Europe

RDA Europe: the European plug-in to the Research Data Alliance (RDA).

The Research Data Alliance (RDA) is an international member-based organisation focused on the development of infrastructure and community activities to reduce the social and technical barriers to data sharing and re-use and to promote the acceleration of data driven innovation and discovery worldwide.

RDA Europe, the European plug-in to RDA, is mandated to ensure that European political, research, industrial and digital infrastructure stakeholders are aware of, engaged with and actively involved in the global RDA activities.

### Who We Are

RDA EU 3

RDA EU 4

The objective of RDA Europe 4.0 is to become the centrepiece for an EU Open Science Strategy through a consolidated European network of National Nodes, bringing forward an RDA legacy in Europe, providing skilled, voluntary resources from the EU investment to address DSM issues, also through an open cascading grant process.

<https://www.rd-alliance.org/rda-europe>

- creazione di nodi nazionali
- collaborazione con altri progetti (OpenAIRE...)

vueling

[clouds on the Cloud???

