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(DANS)**

# **What you need to know to succeed with your data management plan**

**OpenAIRE: uno strumento per la Scienza Aperta in  
Europa**

**Rome, May 30 2016**



# DATA MANAGEMENT PLAN (PART 2)

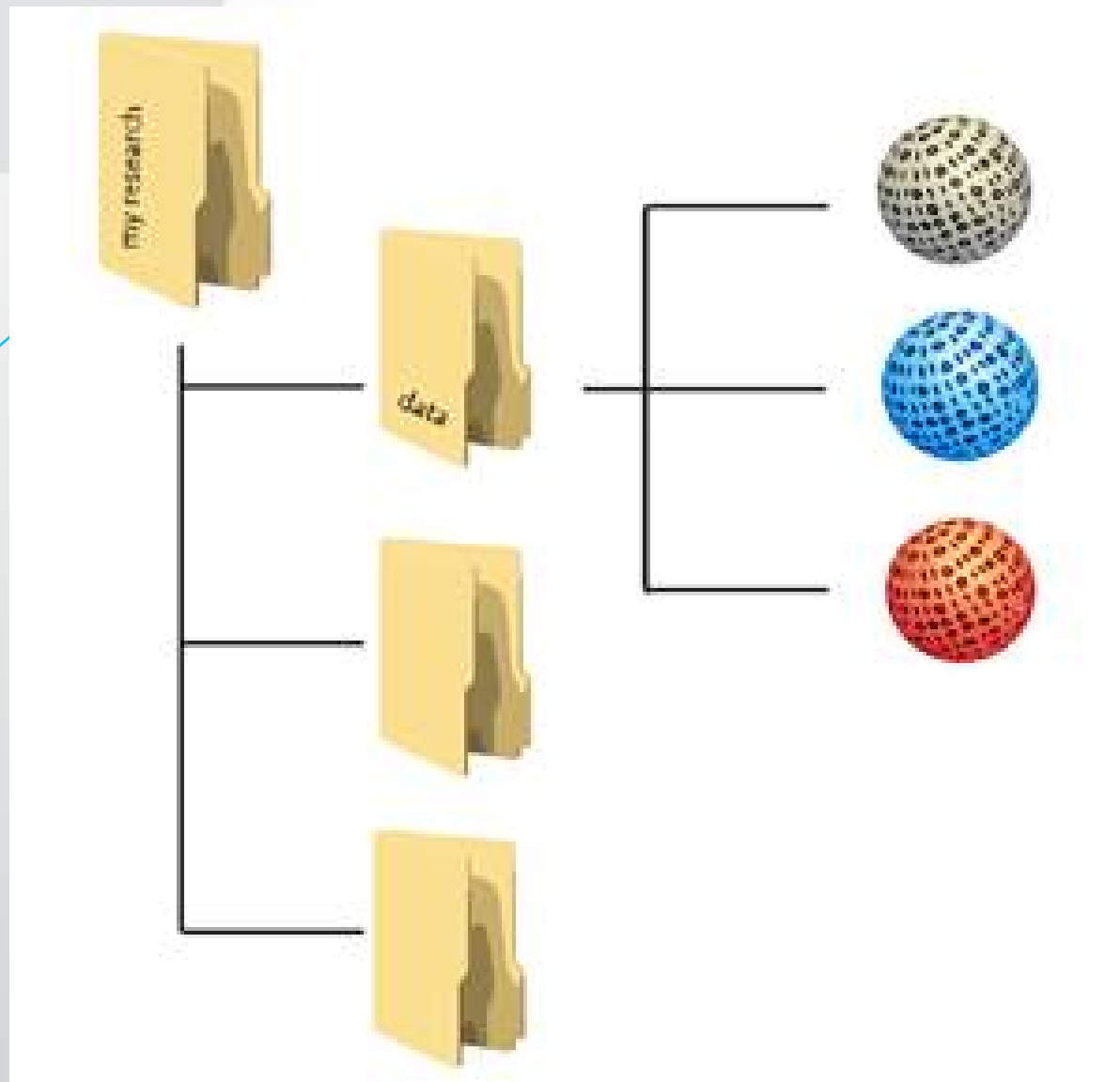
# The what, why and how of data management planning



From the training *Essentials 4 Data Support* by Research Data Netherlands

<http://datasupport.researchdata.nl/en/start-de-cursus/ii-planfase/datamanagementplanning/>

# Data organisation – 10 minutes



- **Read the case description**
- **Design a data organisation for this project:**
  1. Folder structure
  2. Naming convention
- **With your neighbour**
- **You have just 10 minutes - don't loose yourself in the project details**

# Just checking...

- Who of you works in this way?
- Who does consider to start working in this way?
- Who thought about access rights or authorisation to (parts of) the structure?
- Who thought about informed consent forms?
- Who m... (n) about 600  
intervi...

**Recall from the EC's DMP template:** Briefly specify

- how data will be captured/created
- how it will be documented
- according to what standards
- who will be able to access it
- where it will be stored
- how it will be backed up, and
- where and how it will be shared and preserved long-term

# Possible folder structure

- **Raw** mpeg4 files (N = 600) - **access limited** to PI and project team
  - File name includes unique ID of interviewee & ID of interviewer & “raw”
- **Processed** mpeg4 files, after anonymisation etc. (N depends on the content)
  - File name includes unique ID of interviewee & ID of interviewer & version number
- **Transcripts** txt files (N = 600)
  - File name: raw data file name & version number (i.e. version of the transcript)
- **Informed consent** PDF/A (N = 600) - **access limited** to PI and interviewers
  - Consent given for OA
  - Consent given for OA after embargo period
  - Consent given for RA
  - Consent as yet undecided
  - List of all interviewee IDs + contact information
- **Documentation**
  - Project plan
  - DMP
  - Structured interview questions & other “interviewer alignment” documentation
  - Subfolder Metadata about the interviewees (N = 600) - **access limited!**
  - Communication with interviewees - general
  - Progress document listing the currently released data (using interviewee IDs)

## Meaningful file names

Below are tips on meaningful and consistent file names. Read more in '[Choosing a file name](#)'.<sup>(2)</sup>

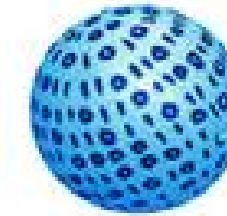
- ❑ Make sure to use consistent file names. When you use a date in the file name, choose a notation (for instance, YYYYMMDD or yymmdd).
- ❑ Do not use strange characters like ?!\*%{[<> in the file name.
- ❑ Use traceable file names, such as Project\_Instrument\_location\_YYYYMMDD.ext.
- ❑ Make sure to only use each file once in the folder structure. If you store a file in more than one place, several versions of the same file can unwillingly be created.
- ❑ See also [version management](#).

It is good practice to note the file naming and its meaning in a readme.txt.

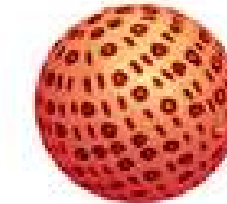
Even if a researcher is well underway with his project consistent file naming is still an option by using a [bulk file rename utility](#).<sup>(3)</sup> It is important, however, to check if this bulk renamer delivers on its promises.



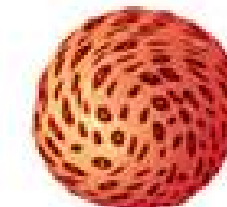
white\_data\_20140708.csv



blue\_data\_20140708.docx



red\_data\_20140708.R



red\_data\_20140708\_v02.R

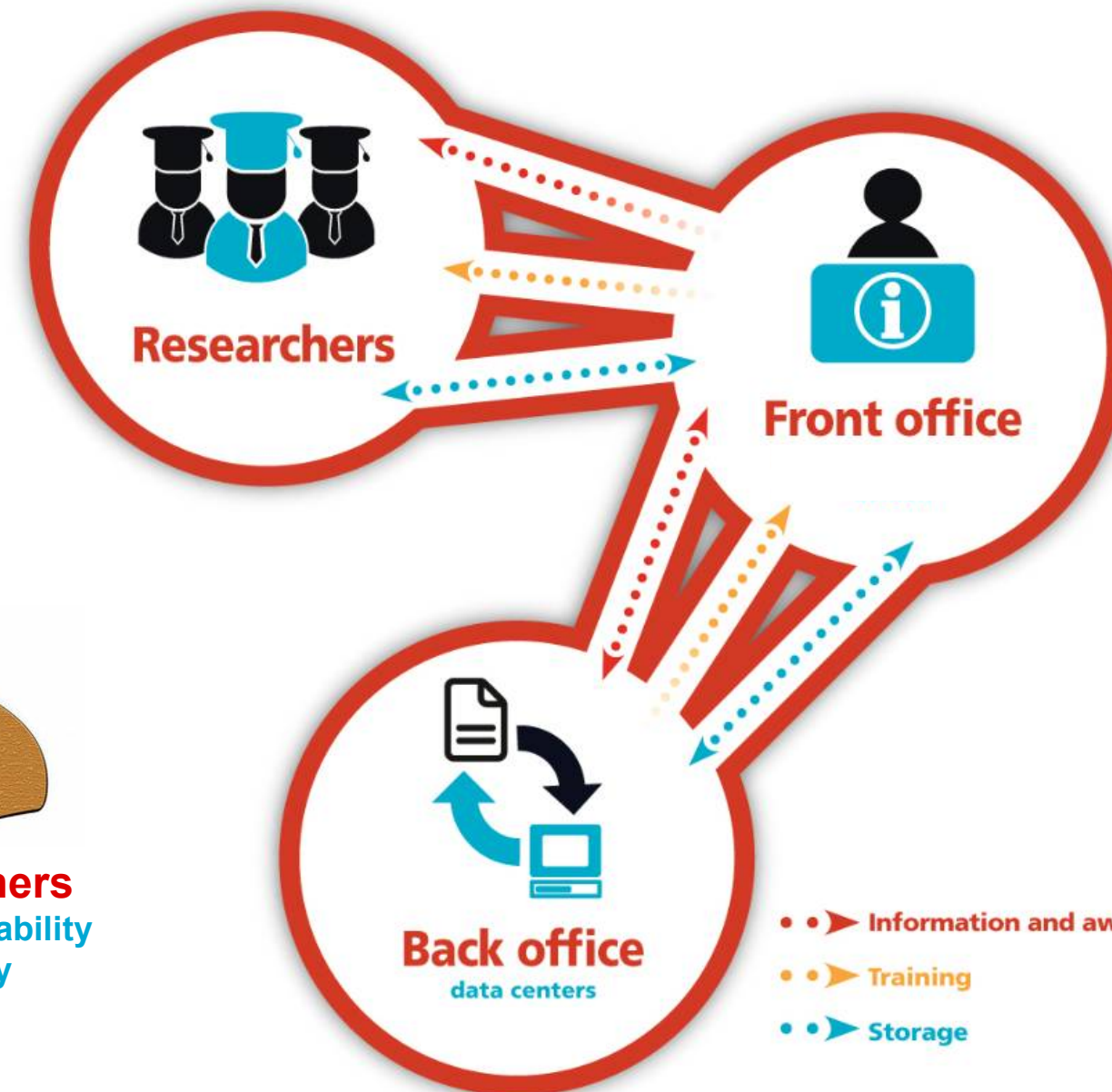
*File naming and version management*

ng-data/

# Roles and responsibilities



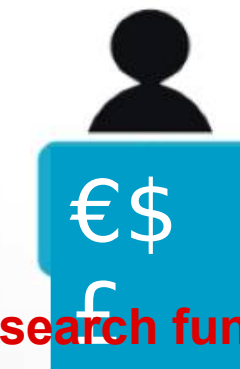
**Commercial partners**



**Institution**  
RDM policy  
Facilities



**Publishers**  
Data Availability  
Policy



**Research funders**



# A DMP is about 'keeping' data



- **Storing data < > archiving data**
- **Archived data < > findable data**
- **Findable < > accessible**
- **Accessible < > understandable**
- **Understandable < > usable**

is not safe

- **Figshare is not a Trustworthy Digital Repository**
- **a persistent identifier is essential but no guarantee for usability**
- **Data in a proprietary format are not sustainable**

# ... and about sharing data



# So...

- **Data management is all in a day's work.**
- **Planning is more important than the plan, yet**
  - **Start early with an explicit plan**
  - **Keep it up to date**
  - **Involve the other stakeholders**

# Good luck with your data management!

Any questions?

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