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# Open Science Challenges and PCIs: reflections for Member States

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@evamen



# Just a reminder!! ... happy birthday WEB



The web is for everyone and collectively we hold the power to change it. It won't be easy. But if we dream a little and work a lot, we can get the web we want.

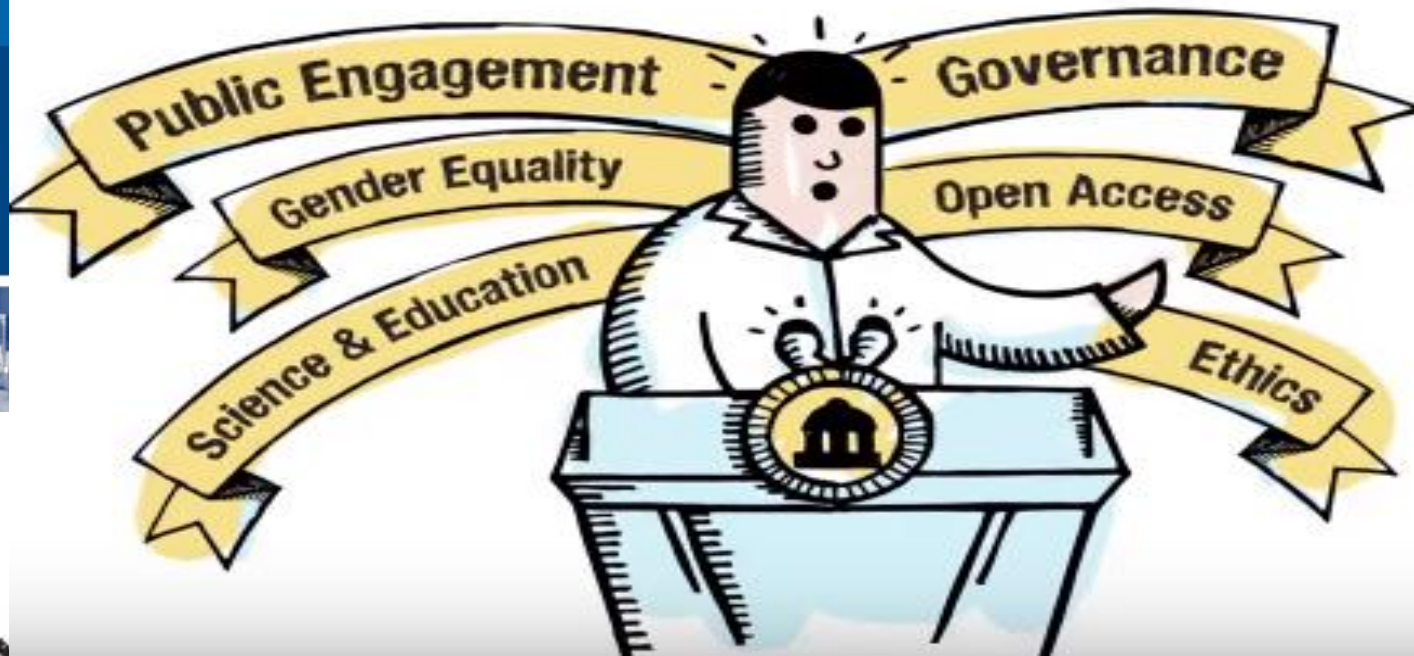
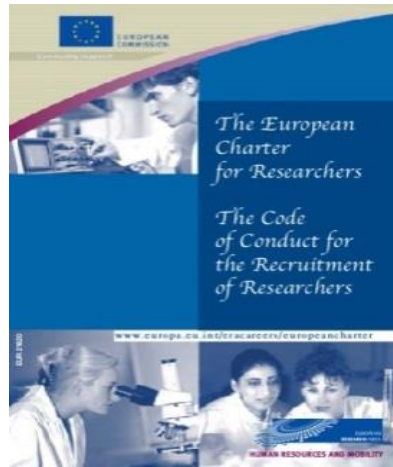
Sir Tim

<https://webfoundation.org/2019/03/web-birthday-30/>

## 30 years on, what's next #ForTheWeb?

# Outline

- **Concept... and the OSPP**
  - Context (RRI, HRS4R, H2020/Eu...)
  - Open Science : WHAT and WHY?
- **Challenges... the EU Agenda on OS**
  - Cultural Change
  - Rewards and incentives system
  - Motivators of will
- **Implementation... at a MS level**
  - Open Science... HOW?
  - PCIs: Practical Commitments for Implementation

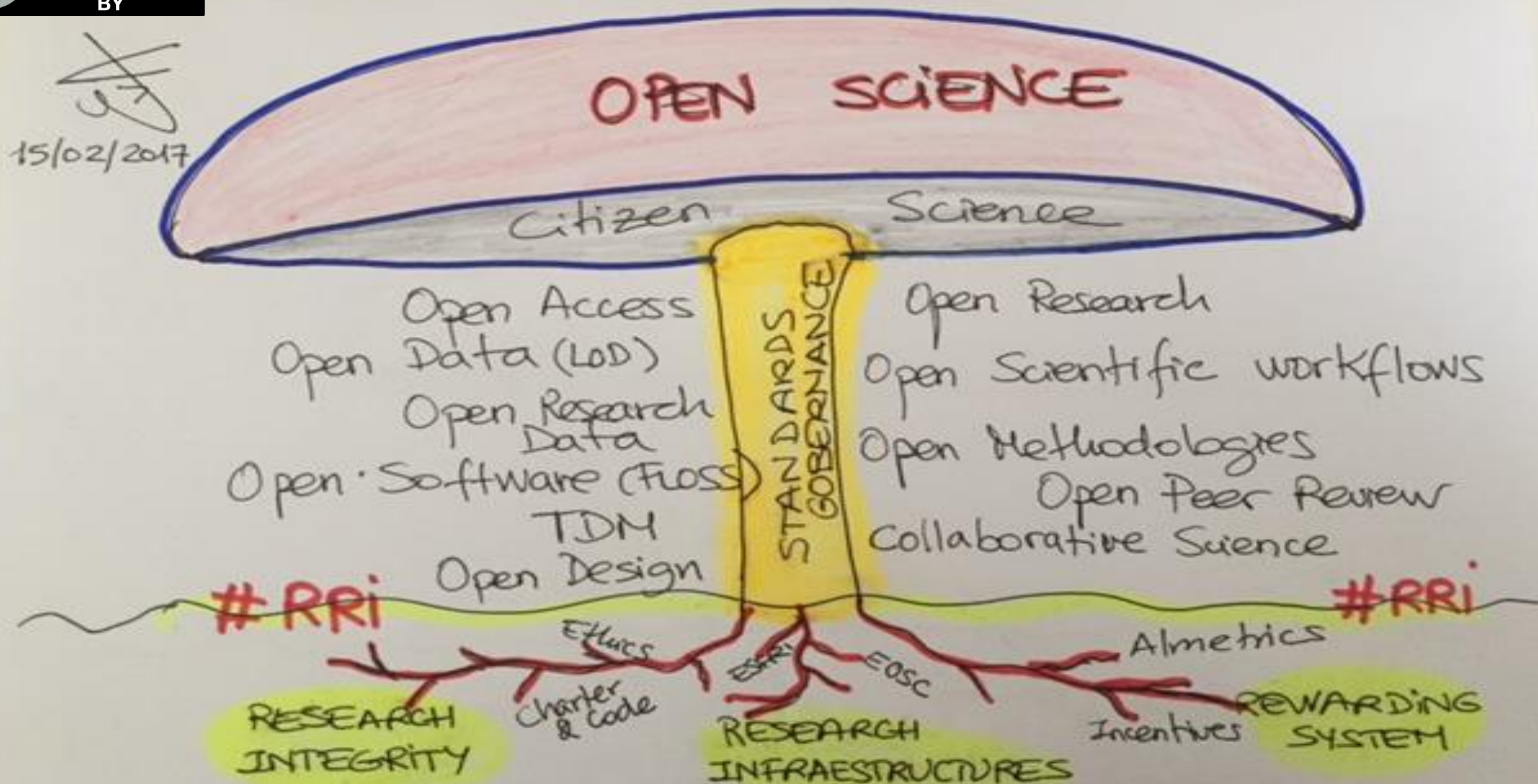


HR EXCELLENCE IN RESEARCH



... Where **openness** and **transparency** are an integral component of the research and innovation process





# OSPP: 25 members / 8 groups

## • Universities:

- Norbert Lossau (EUA)
- Kurt Deketelaere (LERU)
- Karel Luyben (CEASAR)
- Eva Méndez (YERUN), *chair*
- Manuela Epure (ACEU)

## • Research organizations:

- Ernst Kristiansen (EARTO)
- Michela Bertero (EU-LIFE)
- Michele Garfinkel (EMBO)
- Tuija Hirvikoski (ENoLL)

## • Academies/Learned Societies:

- Christophe Rossel (EPS),
- Wolfram Koch (EUCHEMS),
- Michela Vignoli (YEAR),
- Sabina Leonelli (GYA)



## ■ Funding organisations:

- Matthias Kleiner. Science Europe

## ■ Citizen Science organisations:

- Johannes Vogel (ECSA)

## ■ Publishers:

- Michael Mabe (STM)
- Paul Peters (OASPA)

## ■ OS platforms and intermediaries:

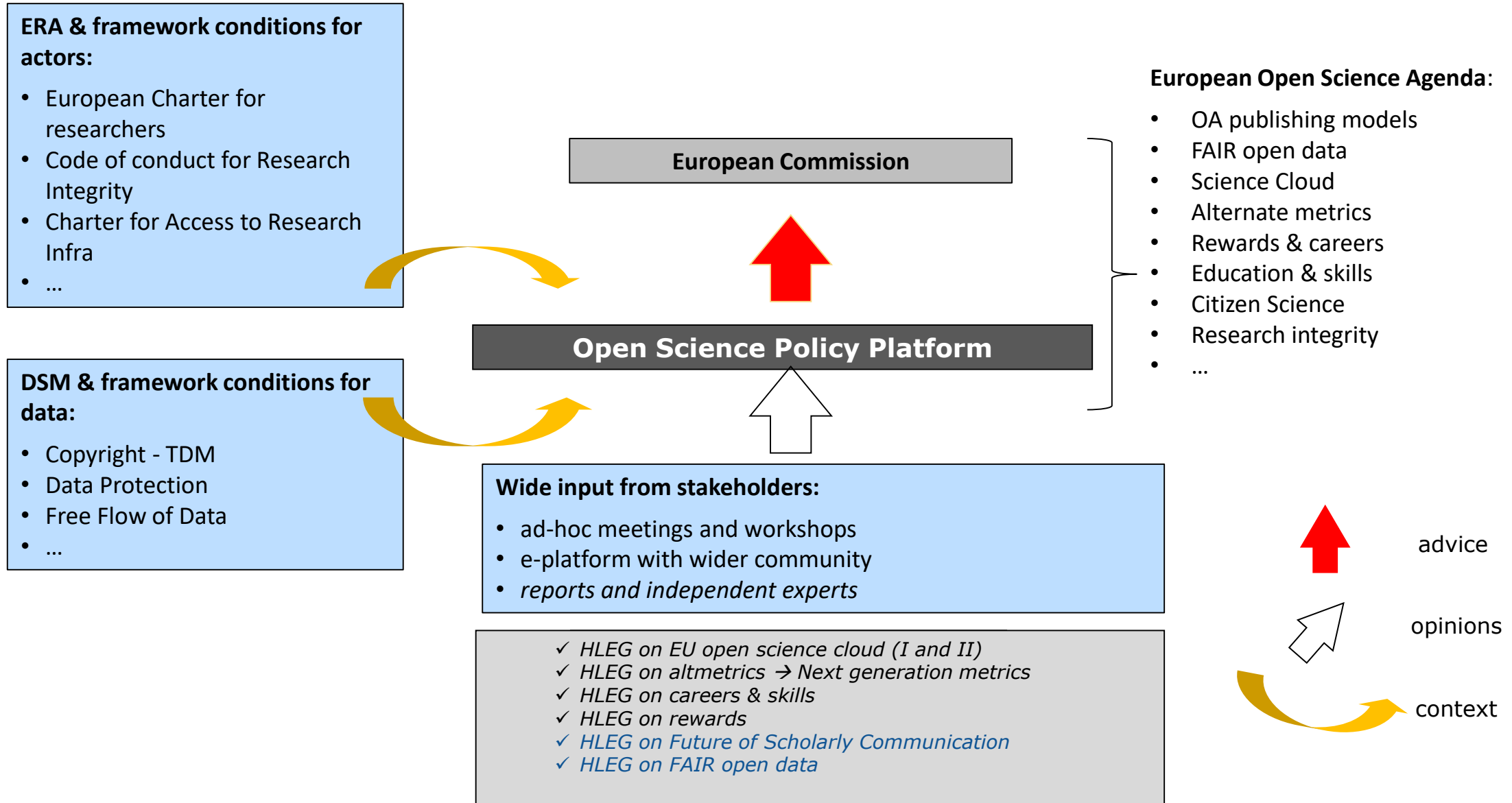
- Rebecca Lawrence (F1000)
- John Wood (RDA)
- Steve Cotter (GÉANT)
- Sergio Andreozzi (EGI)
- Natalia Manola (OpenAIRE)
- Jennifer Edmond (DARIAH),
- Jan van den Biesen. Business EU

## ■ Libraries:

- Kristiina Hormia Poutanen (LIBER)



# OSPP in the EC Open Science state of play (2016)





## Evaluation of Research Careers fully acknowledging Open Science Practices

Rewards, incentives

Written by the Working Group  
July – 2017



## The European Code of Conduct for Research Integrity

REVISED EDITION



## Providing researchers with the skills and competencies they need to practise Open Science

Open Science Skills Working Group Report

Working Group on Education and Skills under Open Science



## Next-generation metrics: Responsible metrics and evaluation for open science







European Council  
Council of the European Union

# Competitiveness Council (May 2018)

## OSPP-REC

### 2.2. Prioritised recommendations for the eight ambitions of Open Science

Below are a set of actionable recommendations from the OSPP to be taken as the next step towards the longer-term vision articulated by Open Science consultations and expert groups set up by the EC and other organisations in Europe and worldwide. The recommendations have been split up into the eight priorities identified from the 5 areas of the European Open Science Agenda<sup>6</sup>, namely:

- Rewards and Incentives
- Research Indicators and Next-Generation Metrics
- Future of Scholarly Communication
- European Open Science Cloud
- FAIR Data
- Research Integrity
- Skills and Education
- Citizen Science

The major stakeholder groups (as listed in the key below) who have the main responsibility to drive the actions stated in the recommendations have been listed alongside each one.



Research & E-Infrastructures



Research Libraries



Universities & Research Performing Organisations



Policy Making Organisations



Research Funding Organisations



Publishers



Researchers



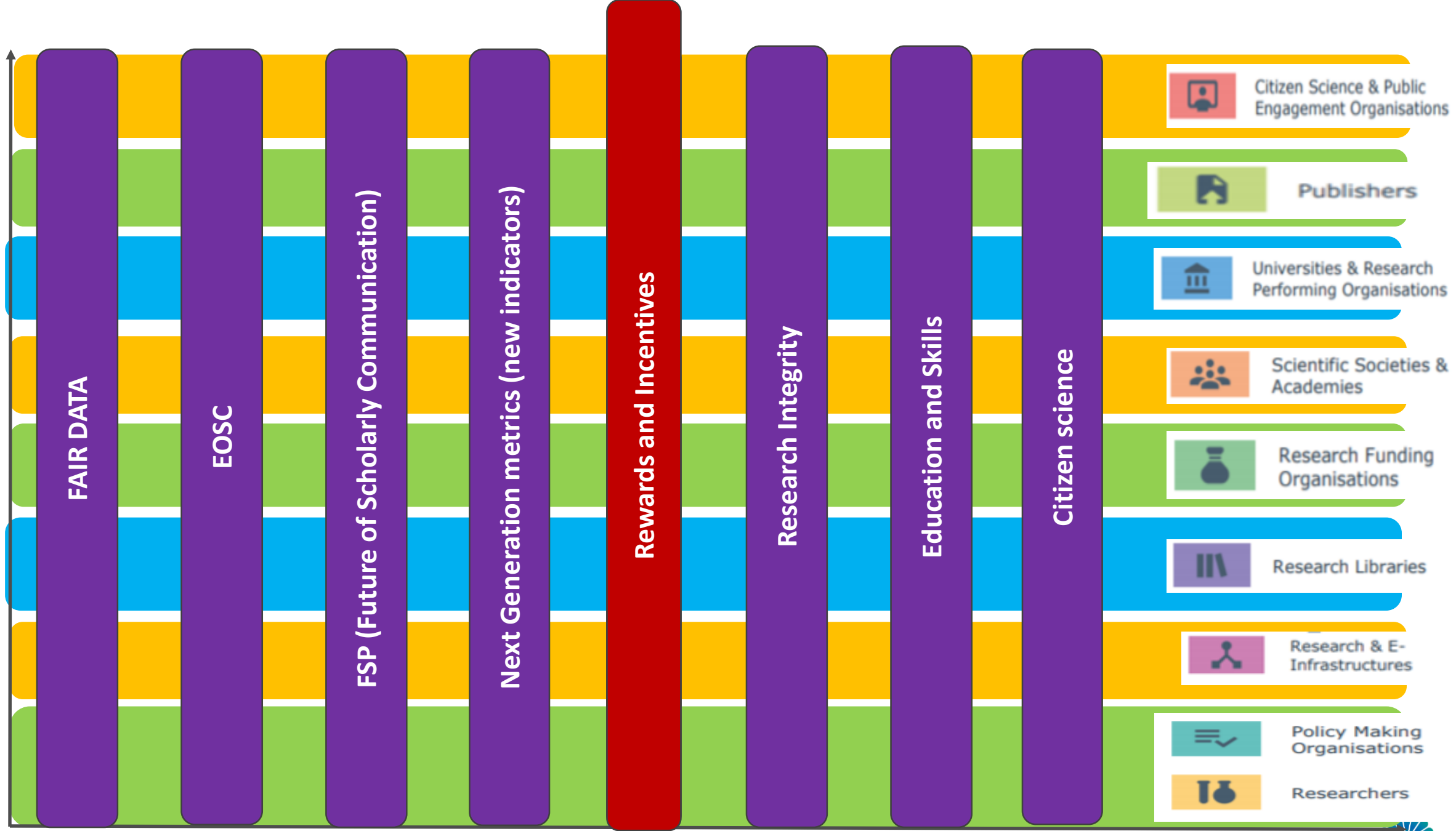
Scientific Societies & Academies



Citizen Science & Public Engagement Organisations



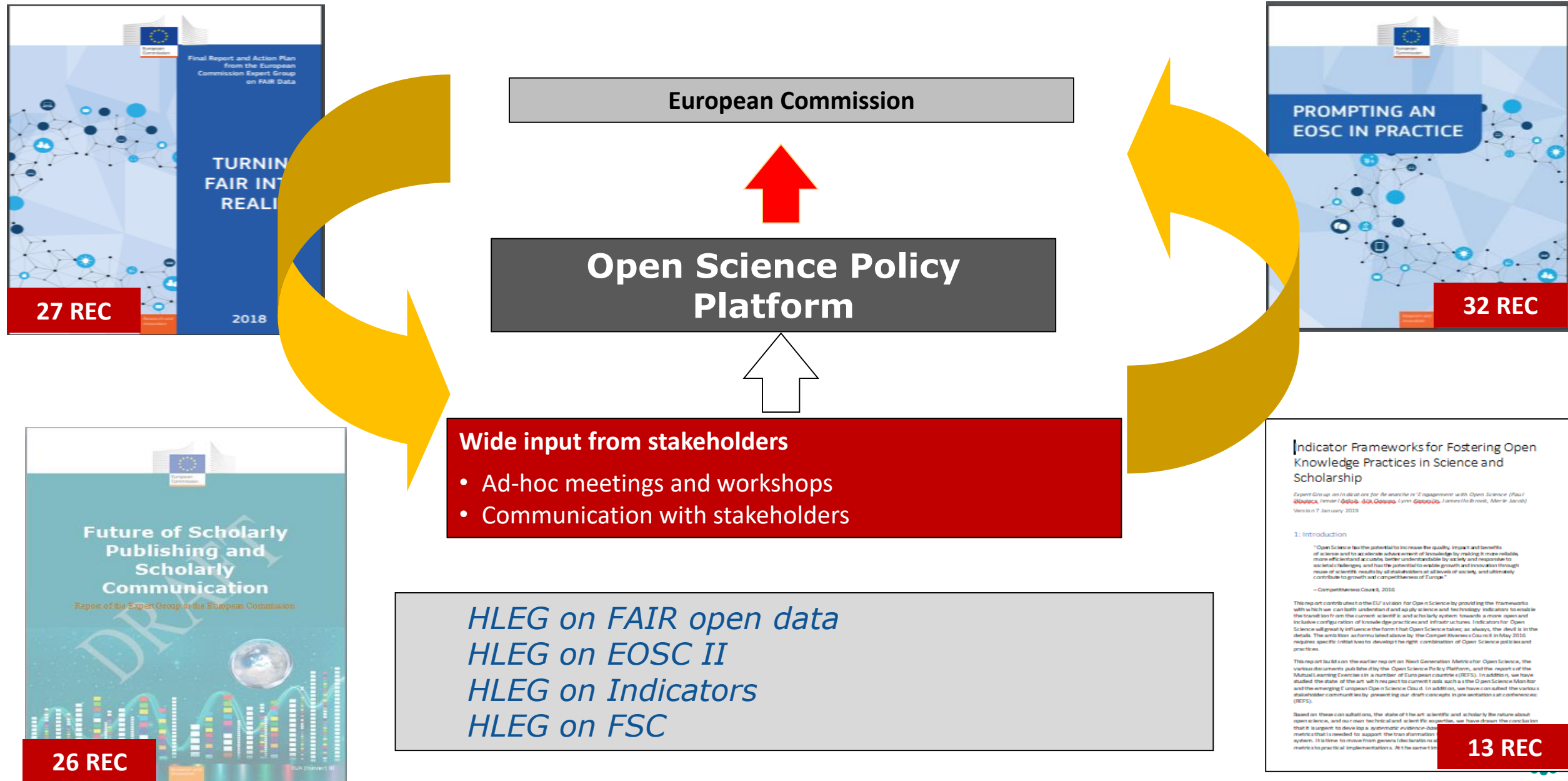
Stakeholders / Actors of Open Science



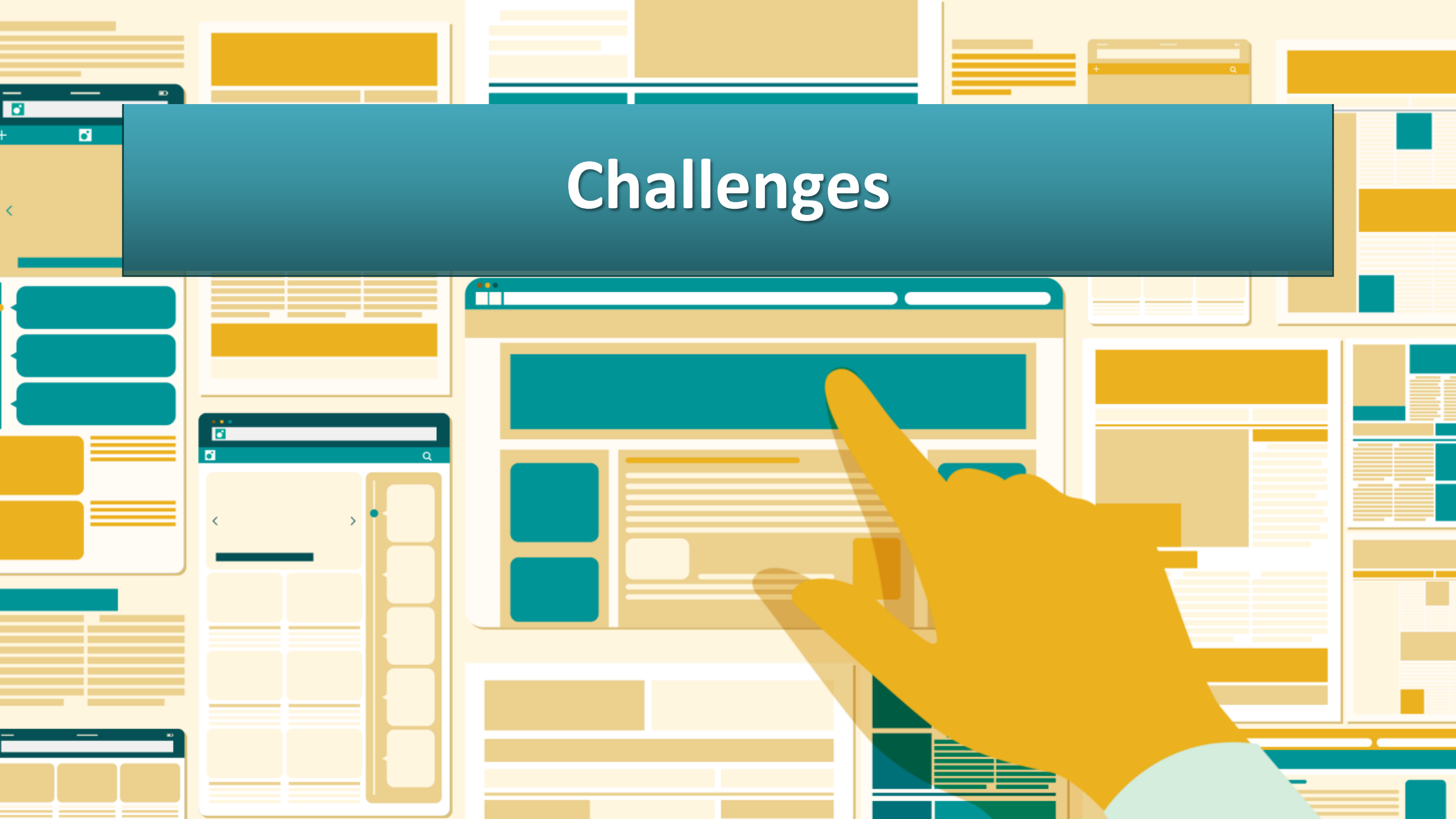
Open Science challenges / pillars in EUROPE



# Where we are? Among REPort (4) & RECommendations (87)



# Challenges





# Challenges = Building blocks

1. Removing barriers and **creating incentives** (alternative/next generation metrics, research integrity, TDM (Text and Data Mining)).
2. Developing **infrastructures** for Open Science (e.g. European Open Science Cloud, EOSC).
3. Embedding Open **Science in Society** (citizen science, public engagement... knowledge coalitions to address societal challenges).

# Challenges

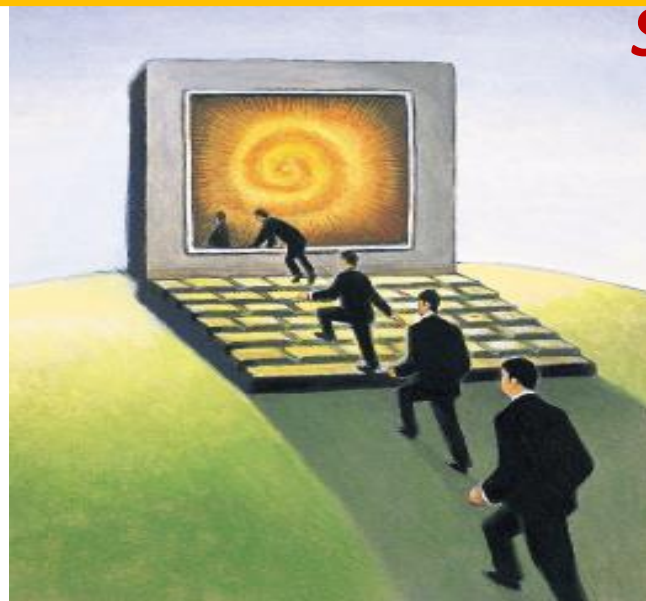
- **Cultural change** (researchers mindset)  
*[Darling, we need to talk!!]*
- **Education (Skills)** → training ECR but also senior researchers
- **Attitude CC: Conviction & Confidence** → Demonstrate the impact of **Open Knowledge**
- **Strategic alignment** internal policies



# Motivators of will... (for academics)

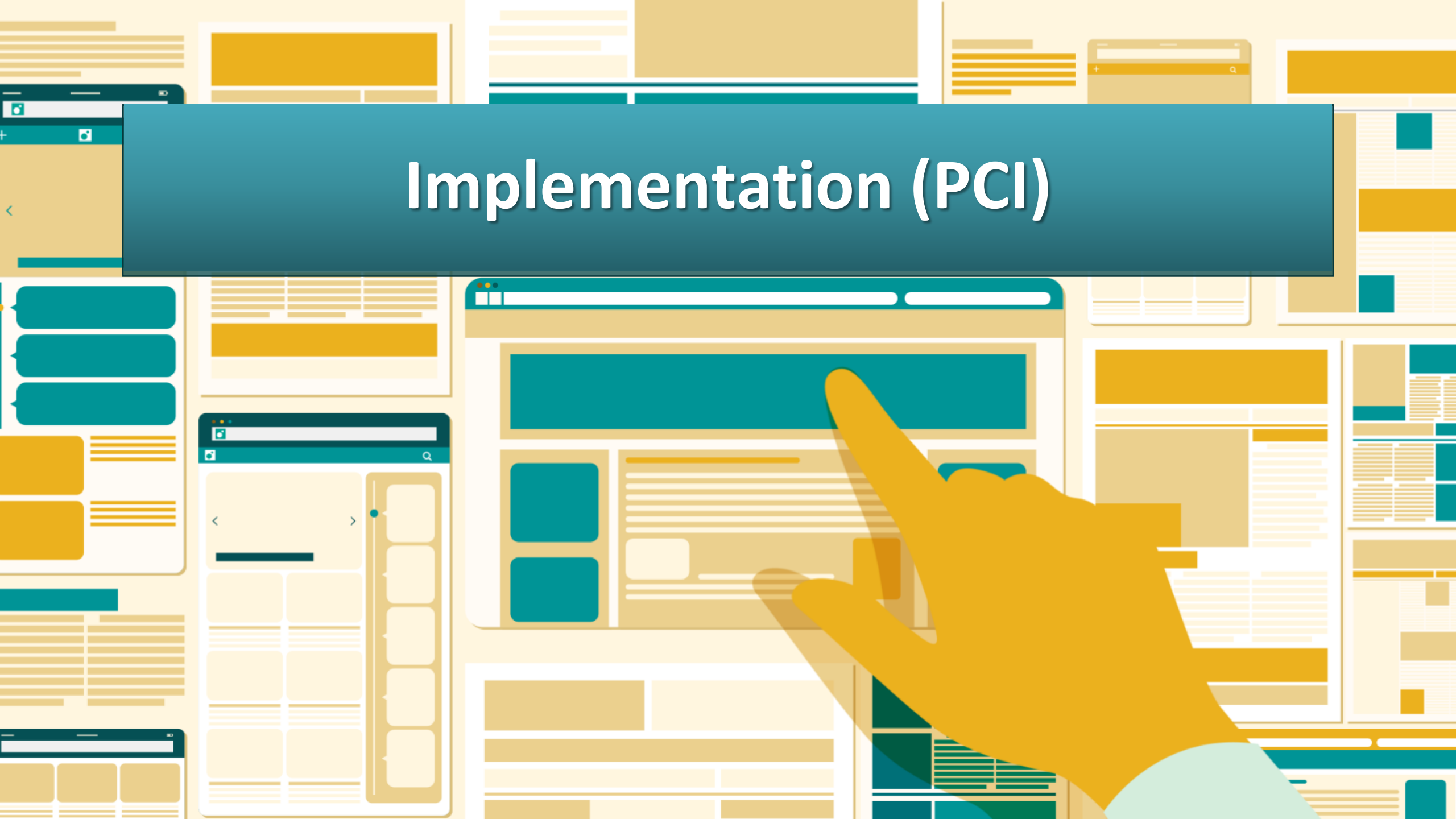


## ***SEDUCTION***



Make it very easy...  
Motivate...  
Help...

# Implementation (PCI)





## EU-OSPP (M2)

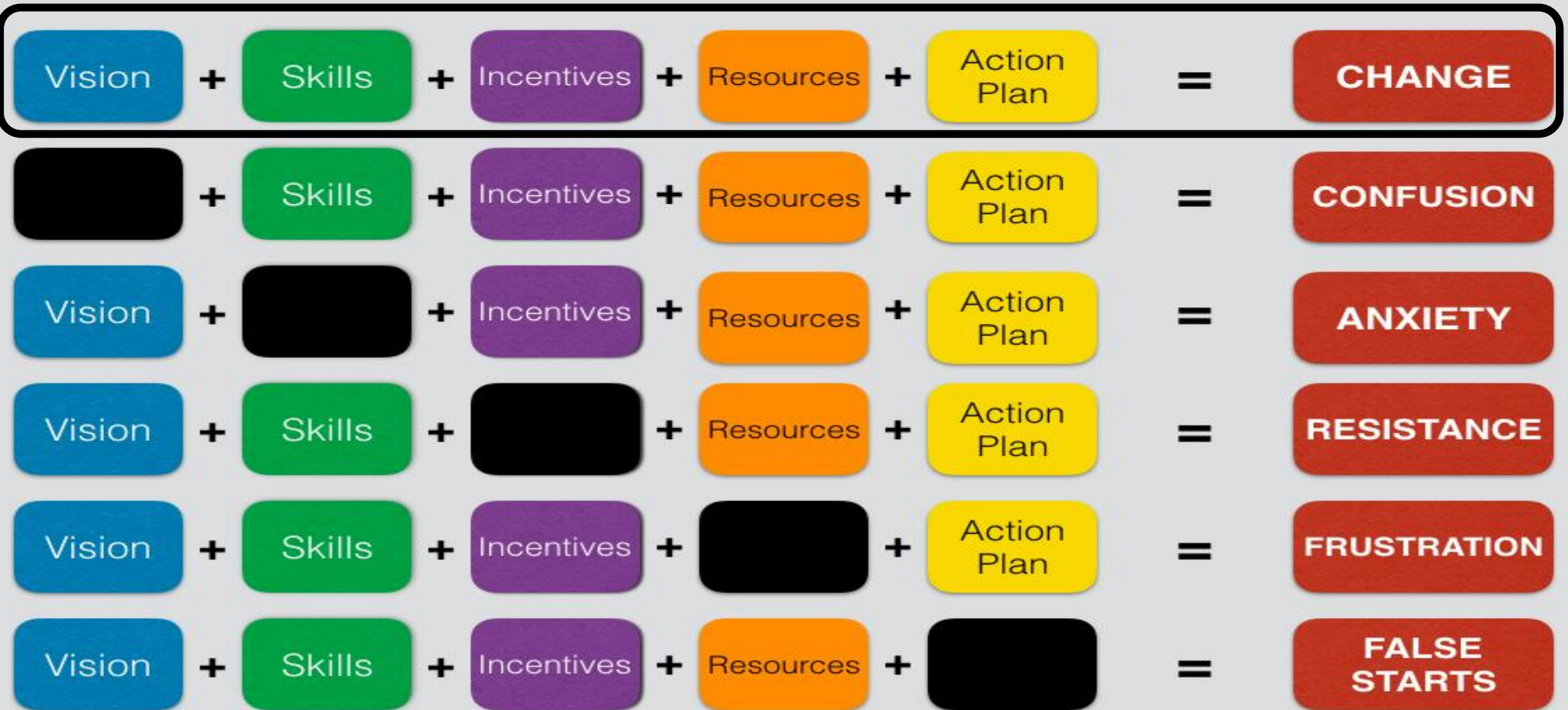
- Communication and engagement (@euospp)
- Change from *Declaration mode* to the *Implementation mode*.
  - from REP&REC to PCIs
  - From #YAD to #NPCI
- Map all the projects working in Open Science (eInfras, SWAFS, etc.)
- **Align MS policies. Align OSPP-MS objectives**

# Open Science: HOW (in a MS)?



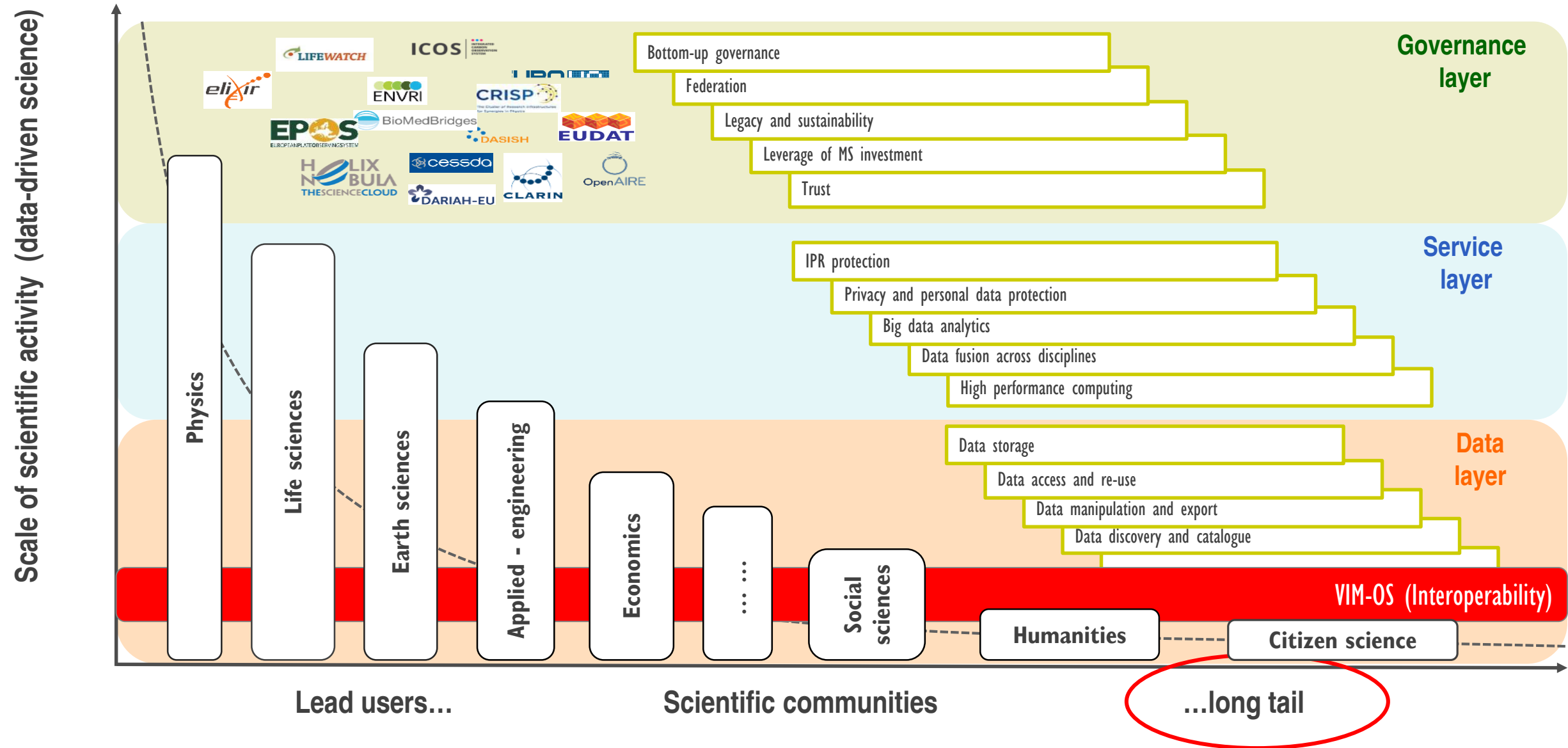
- How to **incentivize** the systemic change?
  - How does it affect our researchers? → Promotion, research assessment...
  - How does it affect our research **infrastructures**? → New ones?
  - How does it affect our T&Learning? → Data **literacies**? (skills)
  - How does it affect to our researcher's **behavior** (research integrity)
- Public Institutions + **Transparency**

# Managing Complex Change



# EU Open Science Cloud & FAIR(RR) DATA

Based on Burgelman





# We need **PCIs** (Practical Commitments for Implementation) for Open Science

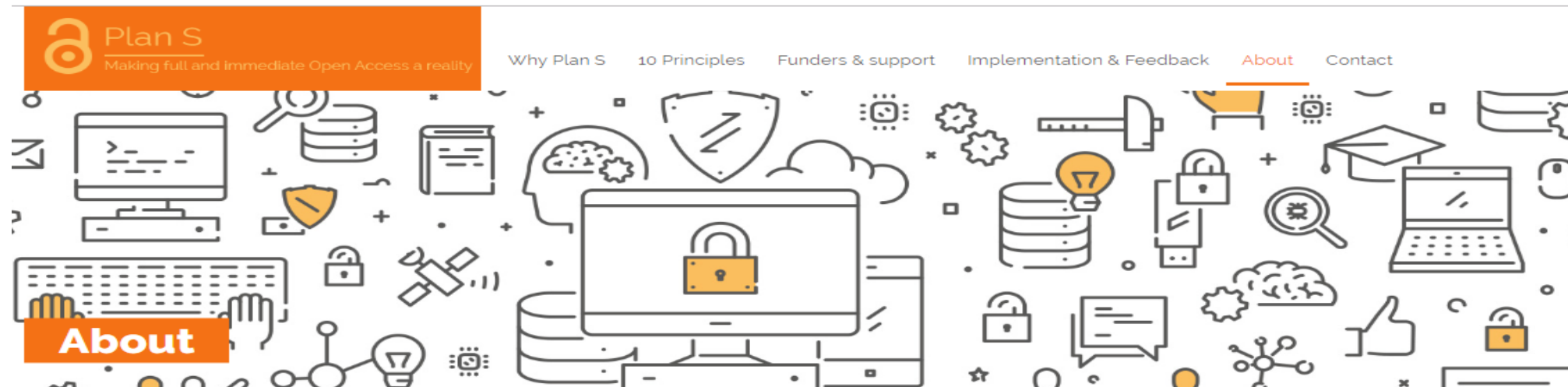
- Shift from “*declaration/recommendation mode*” → to “implementation mode”
- You, at your institution, at your office, with your attributions, etc. **what can you do for Open Science?** (regarding the 8 challenges, and taking into account your condition as stakeholder...)
  - I am a researcher....
  - I am a policy maker...
  - I am a publisher...
  - I am a research infrastructure manager...
  - I am a librarian, etc.

# What are **PCIs** for Open Science

- **Commitments** regarding any aspect (challenge) of Open Science
- Actual, **realistic** and **affordable**... in a level where the proponent has “jurisdiction”
- **Effect** → real **implementation**
- They answer to the question: *What **CAN** I do to make Open Science happen?*
- Open science at “action level” (**practical**)

# PCIs example: FUNDERS

<https://www.coalition-s.org>



## What is cOALition S?

On 4 September 2018, a group of national research funding organisations, with the support of the European Commission and the European Research Council (ERC), announced the launch of cOALition S, an initiative to make full and immediate Open Access to research publications a reality. It is built around Plan S, which consists of one target and 10 principles.

cOALition S signals the commitment to implement, by 1 January 2020, the necessary measures to fulfil its main principle:

### Further Information

- > [Guidance on Implementation](#)
- > [Participating Institutions](#)
- > [Press Releases](#)
- > [European Research Council](#)
- > [Status of Implementation](#)

**1<sup>ST</sup>**  
**PCI**

# PCIs example: RESEARCHER

<http://anxosanchez.eu/adopting-plan-s-as-an-individual-researcher>

ANXO SÁNCHEZ

HOME

RESEARCH

PROJECTS

TALKS

## 17 ENE ADOPTING PLAN S AS AN INDIVIDUAL RESEARCHER

Posted at 18:01h in Sin categoría by 1dinamoanx • 0 Comments • 0 Likes • Share



Since Plan S was announced last September, I have been ruminating about whether it should be something for funding agencies only, or on the contrary it should involve individual researchers too, so bottom-up working together with top down. As you probably know, [Plan S](#) is an initiative

for Open Access publishing supported by cOAlition S, an international consortium of research funders. Plan S requires that, from 2020, scientific publications that result from research funded by public grants must be published in compliant Open Access journals or platforms. So far, 13 national funders, along with other organizations have joined cOAlition S, and I do hope, along with many of my colleagues, that the Spanish



**Anxo Sánchez** @anxosan

10h

Today I have made a decision I've been thinking about for a while. From 2020 I will follow [Plan S coalition-s.org](#) as an individual researcher, no matter where my funds come from. Potential co-authors, students and postdocs, be aware. Read about it [anxosanchez.eu/adopting-plan-...](#)

1 5 8 ...



**Anxo Sánchez**

@anxosan

I believe [@evamen](#) will like this. If you also like this, spread the word, and think about it. Perhaps you want to contribute to ending the crazy, unfair and damaging business of scientific publication

Translate Tweet



**PCIs** example: Member State (**ITALY**)

# Thank you!



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@evamen

